

# HARVARD CAPS HARRIS POLL



Field Dates: July 19-20, 2023



## SURVEY METHOD

This survey was conducted online within the United States from **July 19-20, 2023** among **2,068 registered voters** by **The Harris Poll** and **HarrisX**.

Results were weighted for age within gender, region, race/ethnicity, marital status, household size, income, employment, education, political party, and political ideology where necessary to align them with their actual proportions in the population. Propensity score weighting was also used to adjust for respondents' propensity to be online.

The poll was supervised by pollsters:

**Mark Penn** (Chairman, The Harris Poll)

**Dritan Nesho** (CEO, HarrisX)

**Stephen Ansolabehere** (Professor and CAPS Director Emeritus, Harvard University)

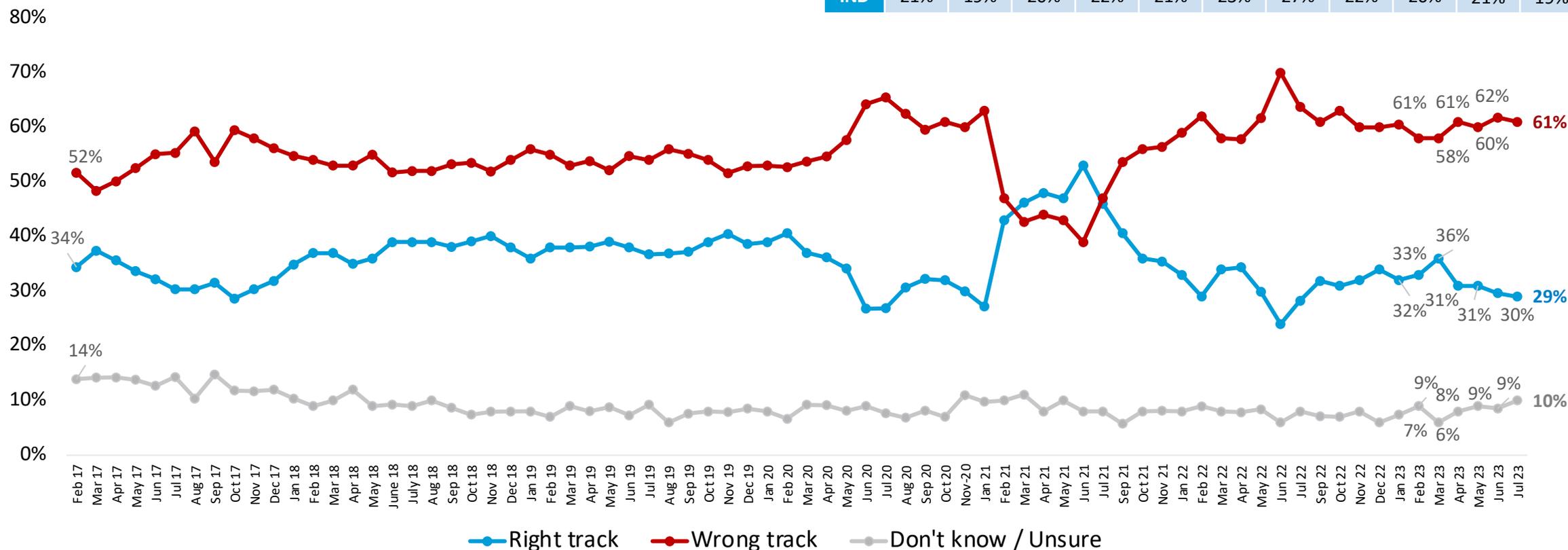
# Approval and Mood of Country

# PERCEPTION OF THE DIRECTION OF THE COUNTRY CONTINUES TO DECLINE, LESS THAN 3 IN 10 SAY 'RIGHT TRACK'

% Who Say "Right Track"

	09/22	10/22	11/22	12/22	01/23	02/23	03/23	04/23	05/23	06/23	07/23
<b>GOP</b>	13%	14%	12%	18%	14%	18%	19%	14%	14%	10%	14%
<b>DEM</b>	59%	55%	60%	58%	57%	55%	58%	54%	55%	54%	51%
<b>IND</b>	21%	19%	20%	22%	21%	23%	27%	22%	20%	21%	19%

## Country: Right Track / Wrong Track



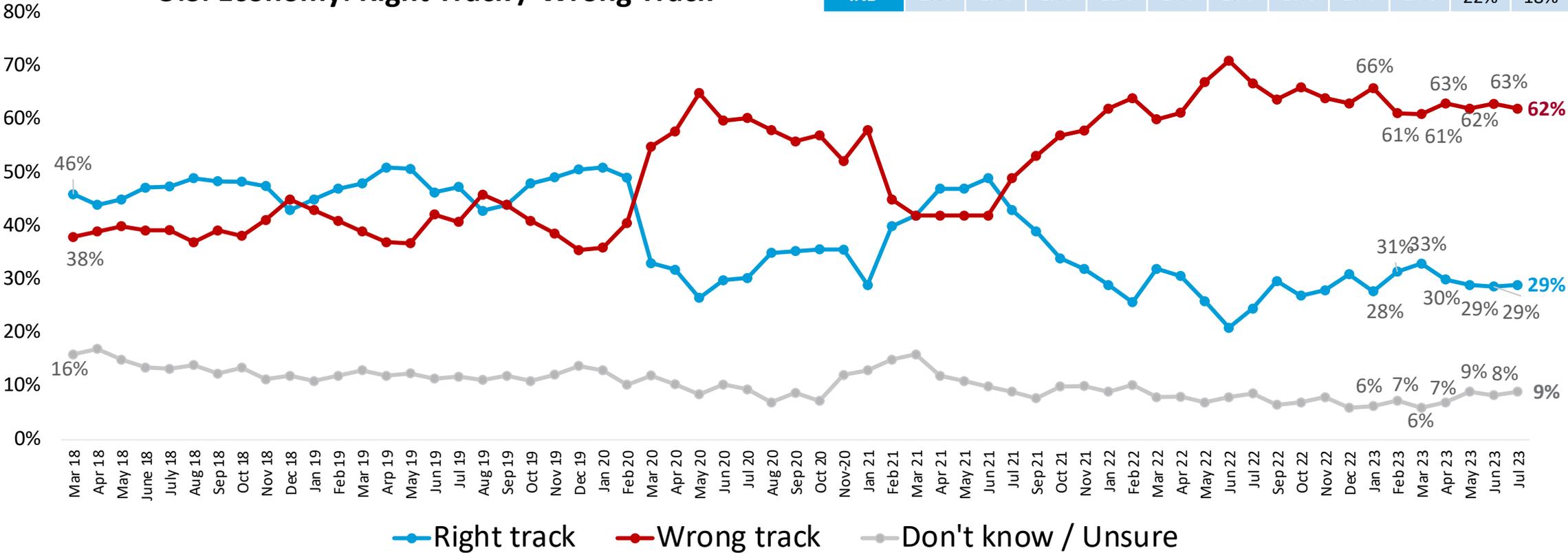
M1. In general, do you think the country is on the right track or is it off on the wrong track?

# PERCEPTION OF THE U.S. ECONOMY REMAINS POOR AS WELL

% Who Say "Right Track"

	09/22	10/22	11/22	12/22	01/23	02/23	03/23	04/23	05/23	06/23	07/23
<b>GOP</b>	12%	13%	11%	17%	12%	16%	19%	12%	14%	11%	13%
<b>DEM</b>	55%	49%	53%	52%	50%	53%	58%	54%	55%	51%	51%
<b>IND</b>	19%	17%	17%	21%	19%	23%	27%	20%	20%	22%	18%

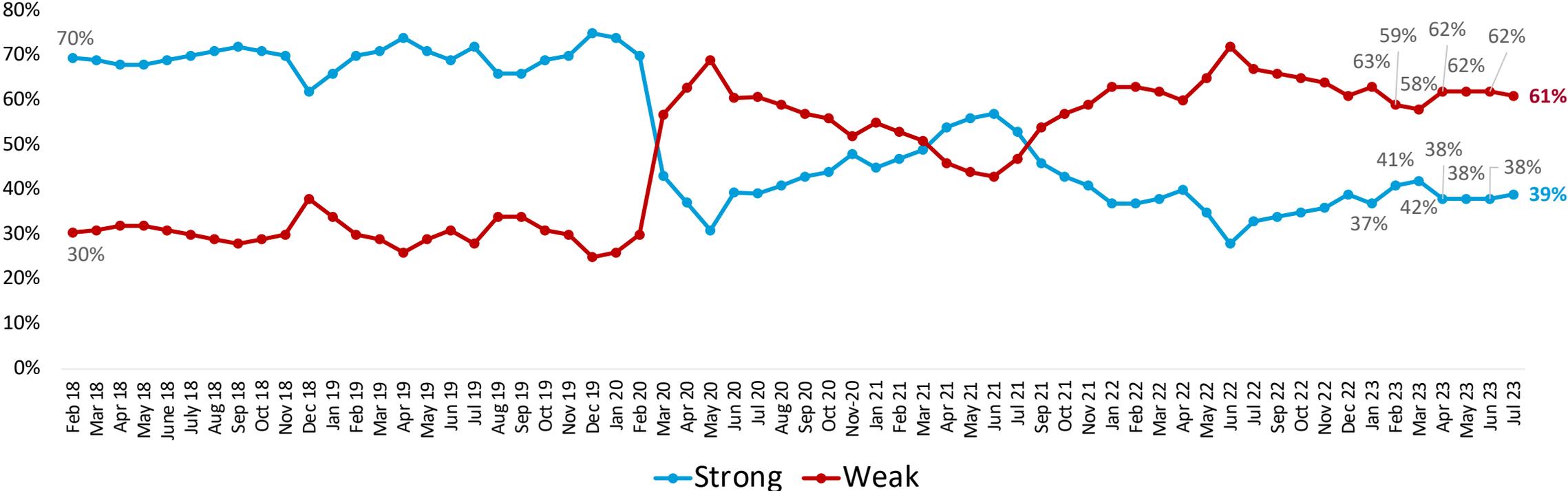
U.S. Economy: Right Track / Wrong Track



M2. In general, do you think the American economy is on the right track or is it off on the wrong track?

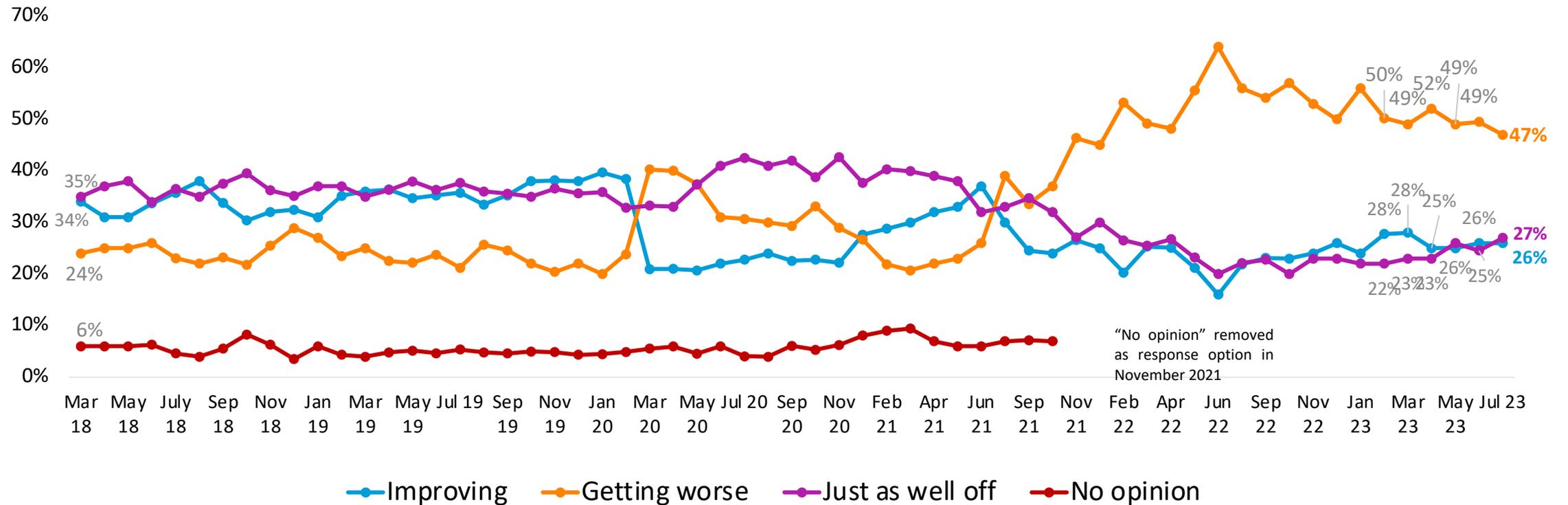
# PERCEIVED STRENGTH OF THE U.S. ECONOMY CONTINUES TO BE WELL BELOW 50%, REMAINS VIRTUALLY UNCHANGED SINCE APRIL

How strong do you think the U.S. economy is today?



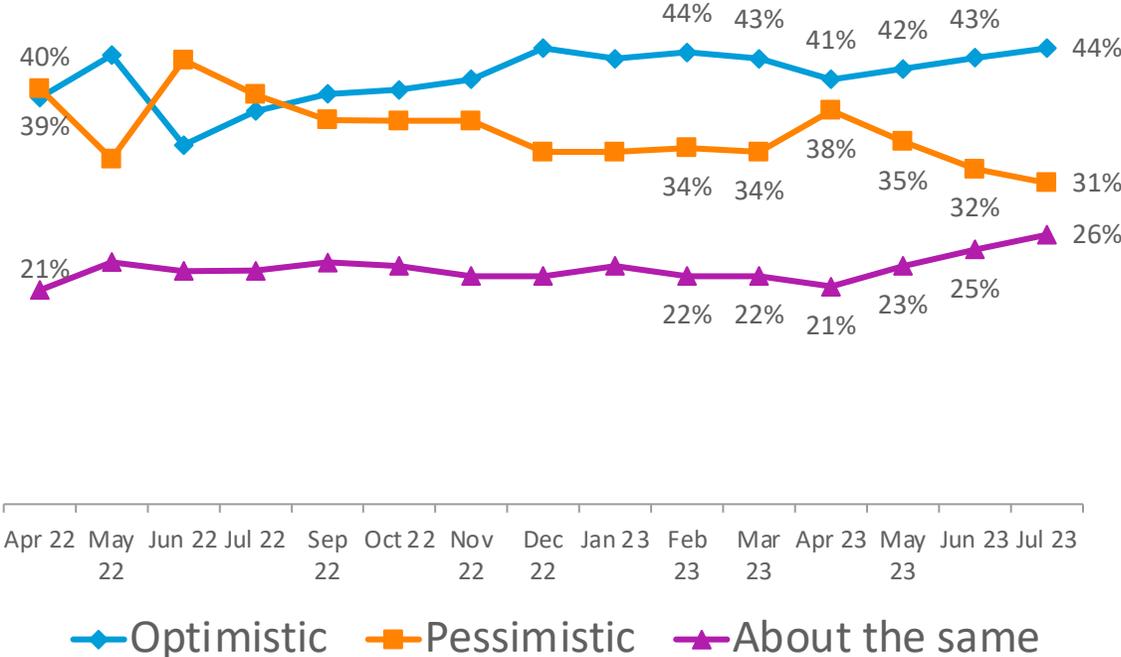
# JUST UNDER HALF OF VOTERS SAY THEIR PERSONAL FINANCIAL SITUATION IS WORSENING

## Would you say that your personal financial situation is improving or getting worse?

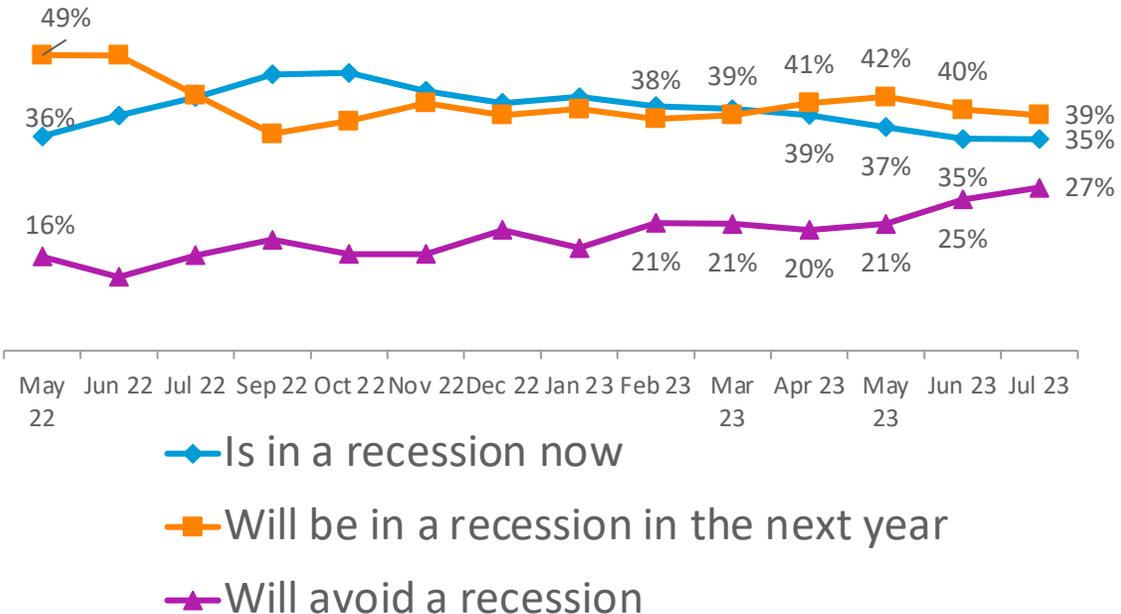


# MORE AMERICANS ARE OPTIMISTIC RATHER THAN PESSIMISTIC ABOUT THEIR LIFE OVER THE NEXT YEAR, WITH PESSIMISM DECREASING SINCE APRIL

**In general, are you feeling optimistic or pessimistic about your life over the next year?**



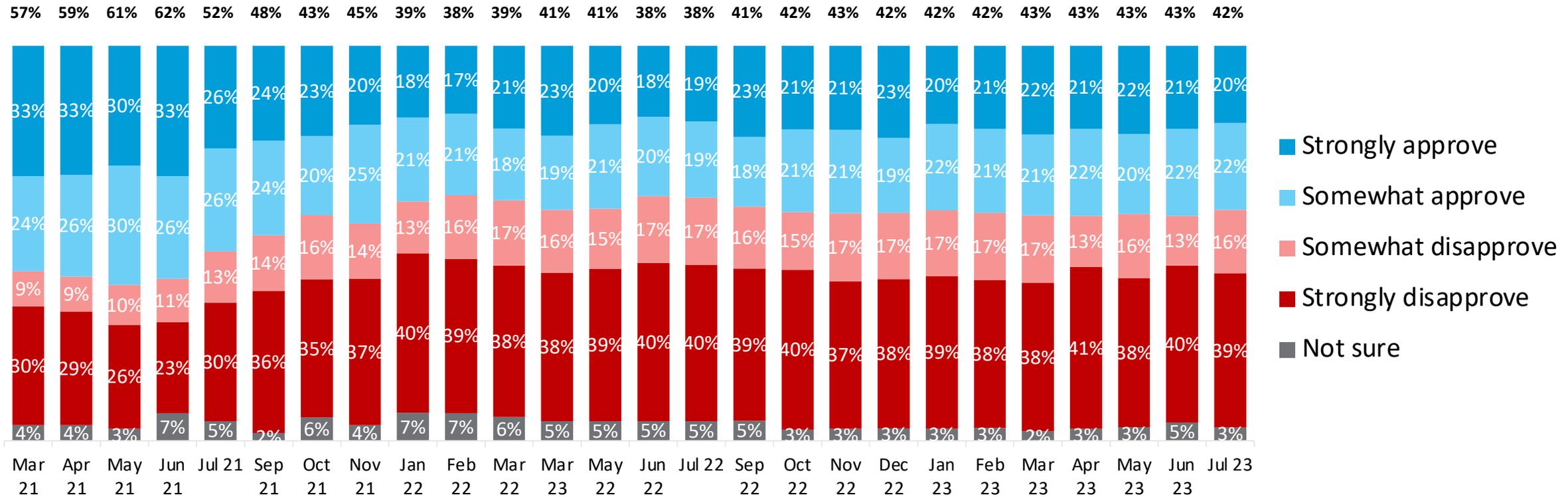
**Do you think the U.S. is in a recession now, will be in a recession in the next year or most likely will avoid a recession?**



OUT1: In general, are you feeling optimistic or pessimistic about your life over the next year?  
 REC: Do you think the U.S. is in a recession now, will be in a recession in the next year or most likely will avoid a recession?

# BIDEN'S APPROVAL HAS BEEN LEVEL AT JUST ABOVE 40% FOR THE PAST SEVERAL MONTHS

## President Biden Overall Approval



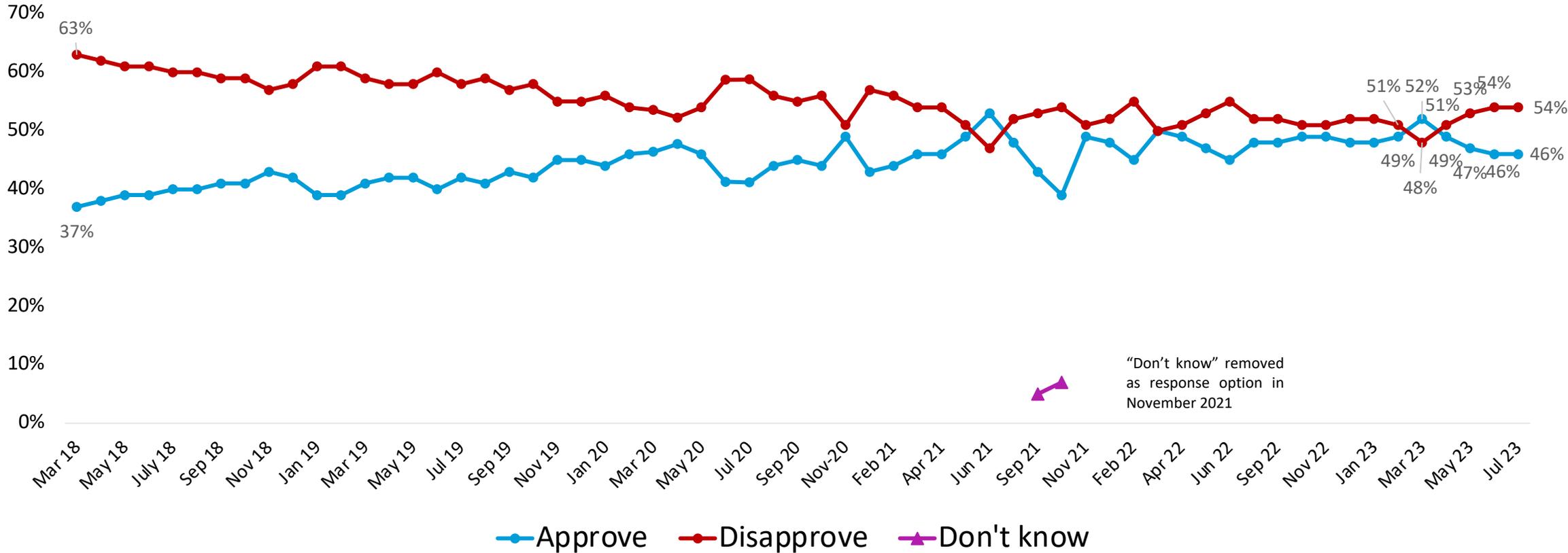
# BIDEN'S APPROVAL ON MANAGEMENT OF ISSUES REMAINS UNDER 50% ON MOST ISSUES, ESPECIALLY FOR INFLATION

## Approve Biden on... (Strongly or Somewhat Approve)

	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022	Jun 2022	Jul 22	Sep 22	Oct 22	Nov 22	Dec 22	Jan 23	Feb 23	Mar 23	Apr 23	May 23	Jun 23	Jul 23	
The Economy	35%	33%	35%	38%	36%	32%	36%	37%	39%	39%	39%	38%	39%	40%	39%	39%	39%	39%	<b>38%</b>
Stimulating Jobs	41%	38%	39%	46%	45%	43%	41%	44%	46%	46%	47%	46%	48%	48%	47%	48%	44%	44%	<b>47%</b>
Fighting Terrorism	38%	34%	36%	43%	42%	40%	41%	42%	44%	45%	45%	43%	44%	46%	46%	46%	43%	43%	<b>43%</b>
Immigration	34%	32%	34%	38%	38%	37%	39%	37%	38%	40%	40%	37%	38%	41%	40%	38%	35%	35%	<b>38%</b>
Foreign Affairs	35%	33%	38%	41%	41%	39%	39%	40%	41%	44%	42%	42%	43%	45%	42%	43%	40%	40%	<b>42%</b>
Administering the Gov't	40%	38%	35%	44%	42%	38%	41%	41%	44%	44%	43%	42%	42%	46%	44%	44%	42%	42%	<b>42%</b>
Reacting to coronavirus	44%	44%	42%	52%	53%	50%	48%	49%	51%	54%	52%	52%	50%	52%	51%	52%	49%	49%	<b>50%</b>
Dealing with violence and crime in the country	36%	33%	34%	39%	38%	34%	38%	38%	39%	40%	42%	39%	39%	42%	39%	39%	37%	37%	<b>37%</b>
Handling inflation	31%	28%	33%	35%	34%	28%	33%	36%	35%	38%	38%	36%	38%	38%	37%	37%	36%	36%	<b>35%</b>

# GOP APPROVAL REMAINS SHY OF 50%

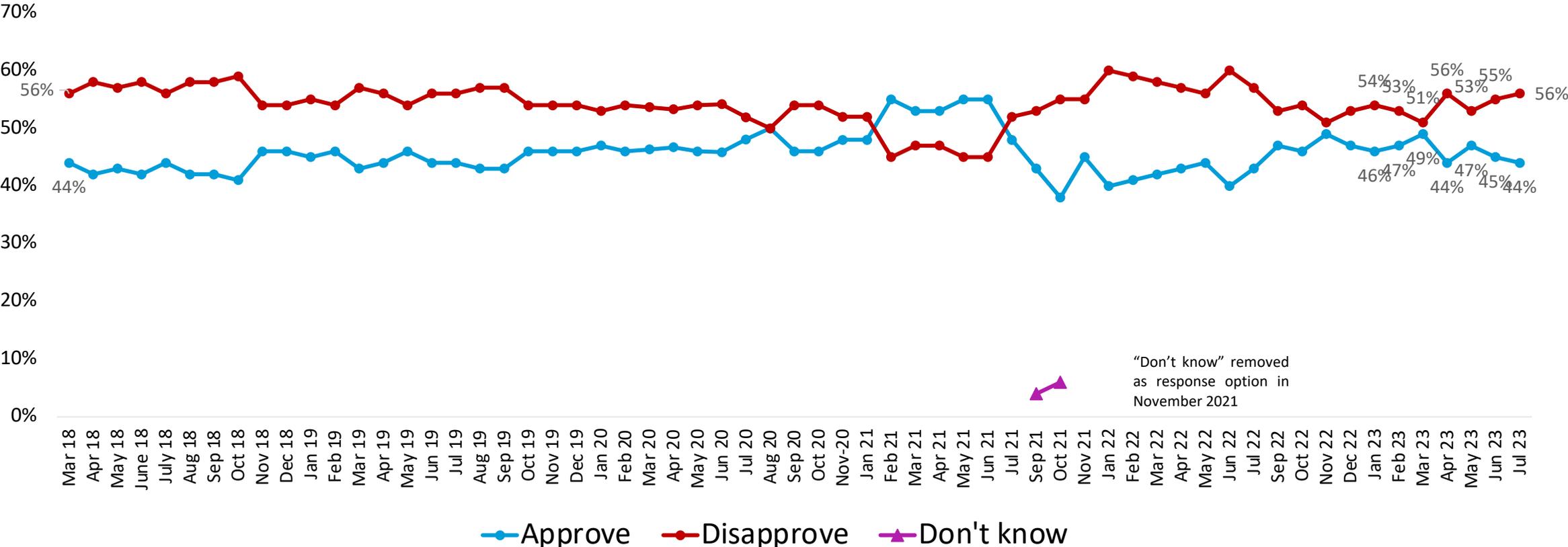
### GOP Approval



M4. Do you approve or disapprove of the way the Republican Party is handling its job?

# DISAPPROVAL OF THE DEMOCRATIC PARTY HAS SLIGHTLY INCREASED OVER THE PAST FEW MONTHS

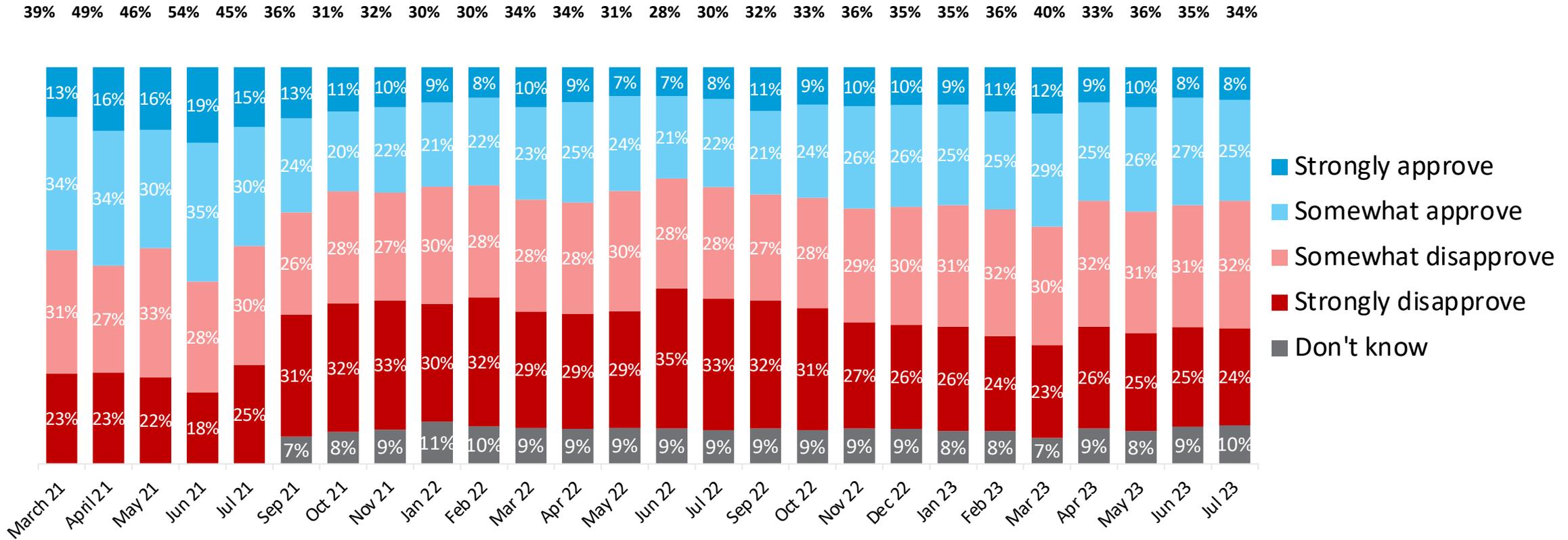
Democratic Party Approval



"Don't know" removed as response option in November 2021

# CONGRESSIONAL APPROVAL SITS AT A THIRD

## Do you approve or disapprove of the way Congress is doing its job?

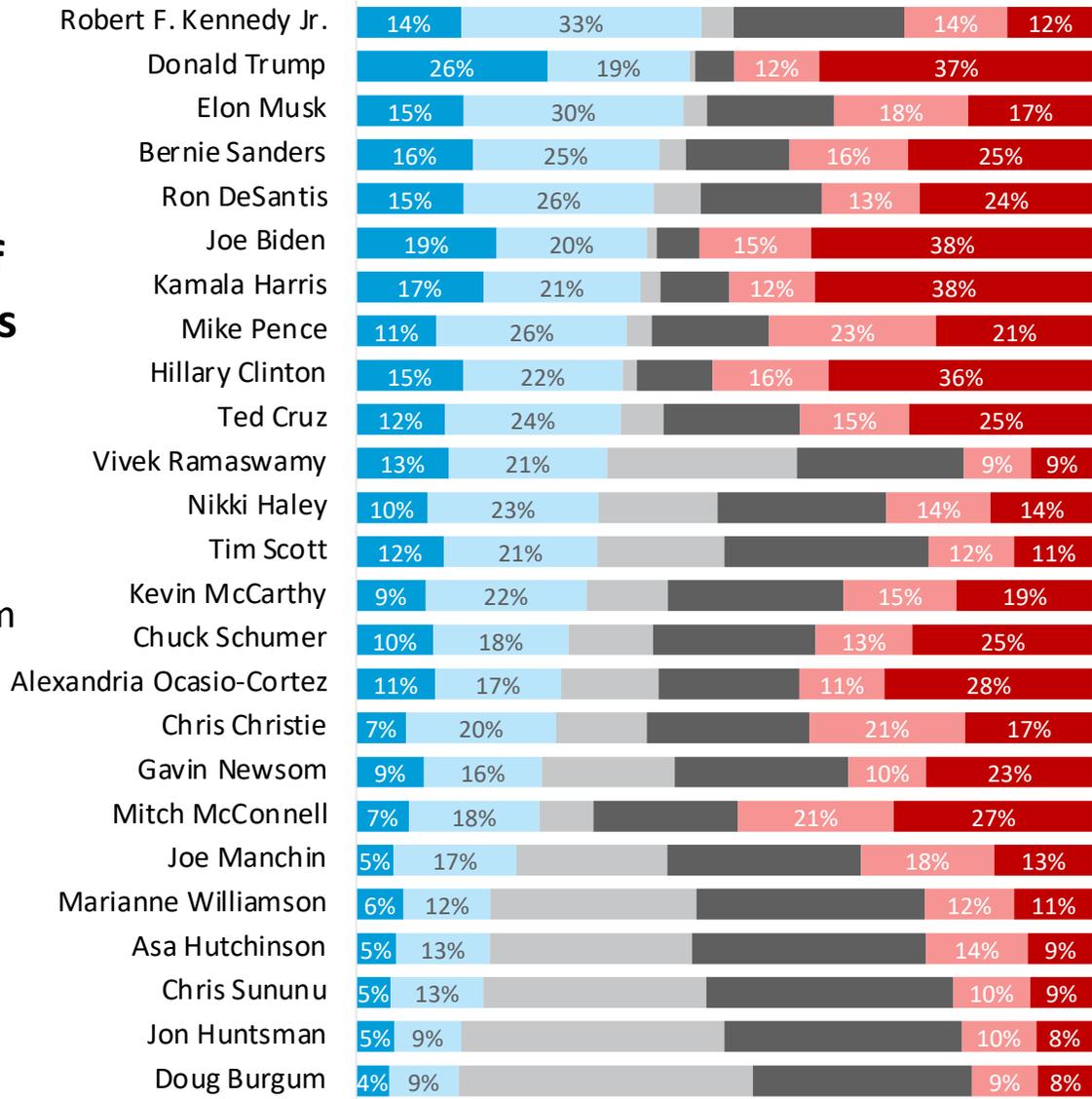


# KENNEDY, MUSK, AND DESANTIS AMONG THE FEW POLITICAL FIGURES WITH NET PUBLIC APPROVAL

Row %	Favorable (NET)	Unfavorable (NET)	GAP
Robert F. Kennedy Jr.	47%	26%	21
Donald Trump	45%	49%	-4
Elon Musk	44%	35%	9
Bernie Sanders	41%	41%	0
Ron DeSantis	40%	37%	3
Joe Biden	39%	53%	-14
Kamala Harris	39%	49%	-11
Mike Pence	37%	44%	-7
Hillary Clinton	36%	52%	-16
Ted Cruz	36%	40%	-4
Vivek Ramaswamy	34%	18%	16
Nikki Haley	33%	28%	5
Tim Scott	33%	22%	10
Kevin McCarthy	31%	34%	-3
Chuck Schumer	29%	38%	-9
Alexandria Ocasio-Cortez	28%	40%	-12
Chris Christie	27%	39%	-11
Gavin Newsom	25%	33%	-8
Mitch McConnell	25%	48%	-23
Joe Manchin	22%	32%	-10
Marianne Williamson	18%	23%	-5
Asa Hutchinson	18%	23%	-5
Chris Sununu	17%	19%	-2
Jon Huntsman	14%	18%	-4
Doug Burgum	14%	17%	-3

## Favorability of Political Figures

- Very favorable
- Favorable
- Never heard of them
- No opinion
- Unfavorable
- Very unfavorable

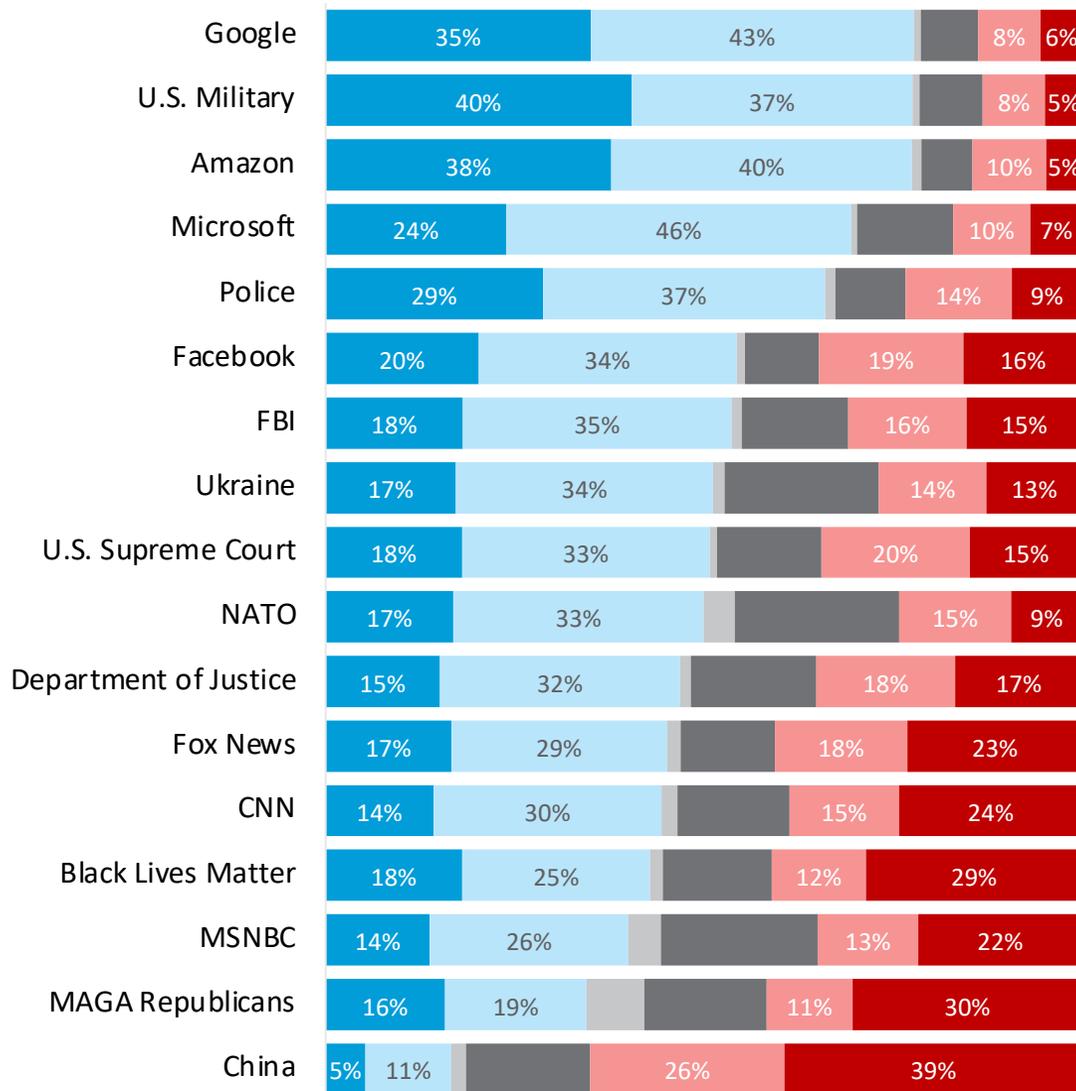


F1. Now we will show you some names and groups. Please indicate if you have a favorable or unfavorable view of that person or group – or if you’ve never heard of them.

# AMAZON, GOOGLE, AND U.S. MILITARY ARE MOST FAVORABLE INSTITUTIONS

## Favorability of Institutions

- Very favorable
- Favorable
- Never heard of them
- No opinion
- Unfavorable
- Very unfavorable

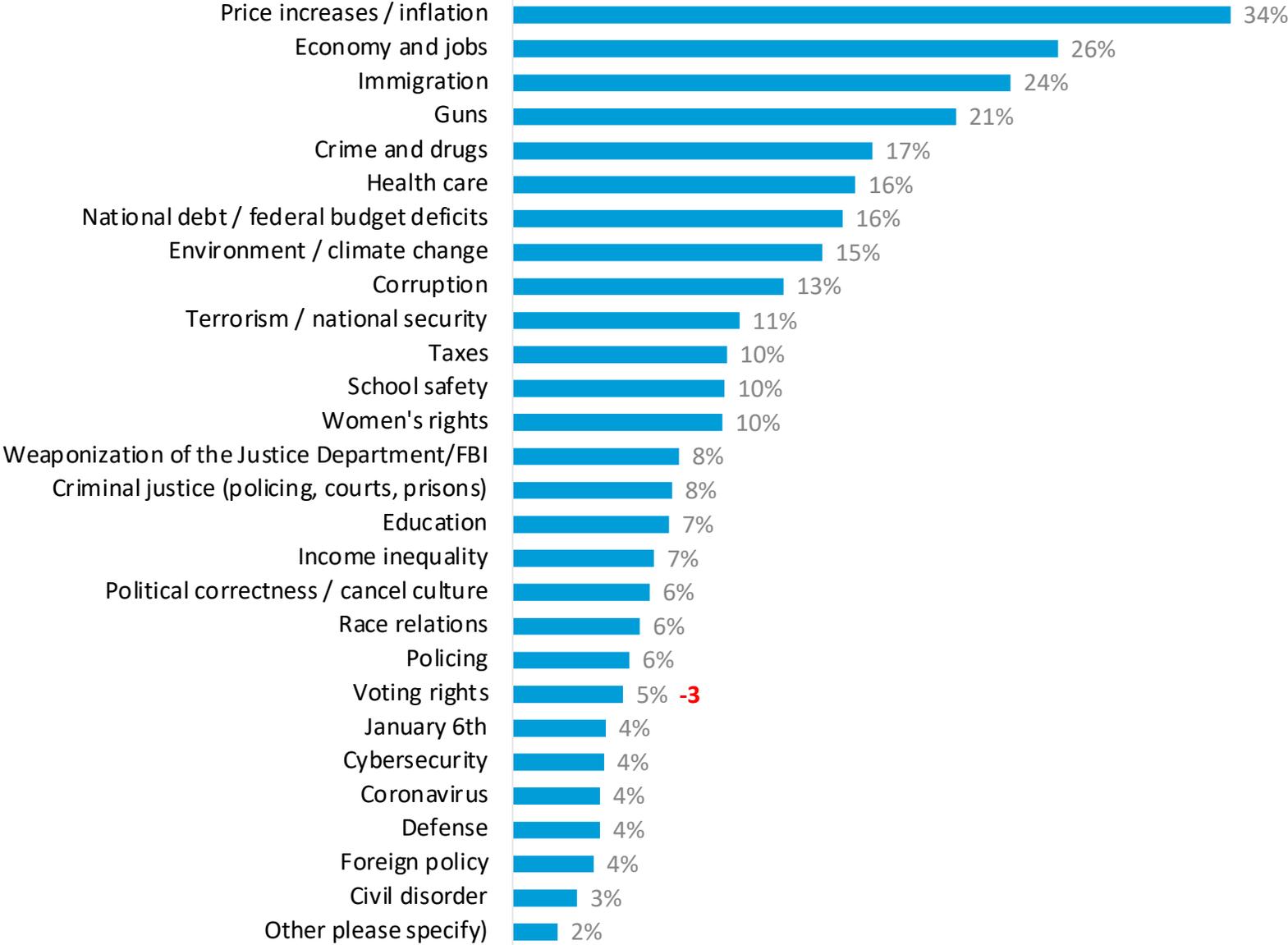


Row %	Favorable (NET)	Unfavorable (NET)	GAP
Google	78%	14%	64
U.S. Military	78%	13%	64
Amazon	77%	15%	63
Microsoft	69%	17%	52
Police	66%	23%	43
Facebook	54%	35%	19
FBI	54%	31%	23
Ukraine	51%	27%	24
U.S. Supreme Court	51%	34%	16
NATO	50%	24%	26
Department of Justice	47%	35%	12
Fox News	45%	41%	4
CNN	44%	39%	6
Black Lives Matter	43%	41%	2
MSNBC	40%	35%	5
MAGA Republicans	34%	42%	-7
China	17%	65%	-48

F1. Now we will show you some names and groups. Please indicate if you have a favorable or unfavorable view of that person or group – or if you’ve never heard of them.

# INFLATION CONTINUES TO BE THE TOP ISSUE FACING THE COUNTRY

What would you say are the most important issues facing the country today?

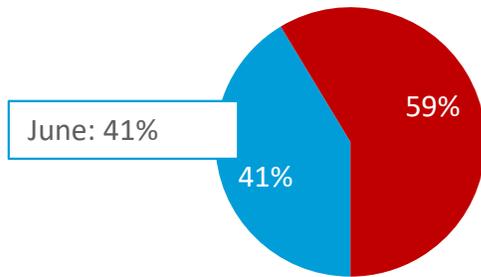


11. What would you say are the most important issues facing the country today?

# HORSERACE

# MOST SAY THEY HAVE DOUBTS ABOUT BIDEN'S MENTAL FITNESS

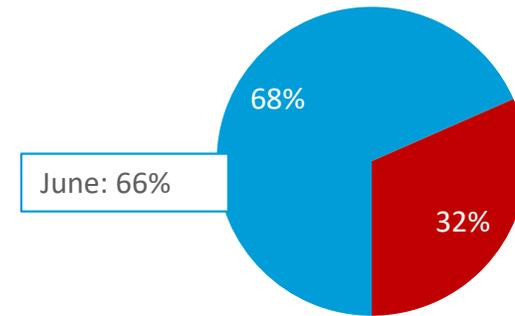
Is Joe Biden mentally fit to serve as President of the United States or do you have doubts about his fitness for office?  
(Split sample)



- He is mentally fit
- I have doubts about his fitness

Column %	GOP	DEM	IND/OTH
He is mentally fit	15%	<b>76%</b>	29%
I have doubts about his fitness	<b>85%</b>	24%	<b>71%</b>

Do you think Joe Biden is showing he is too old to be President or do you think he is showing he is fit to be president?



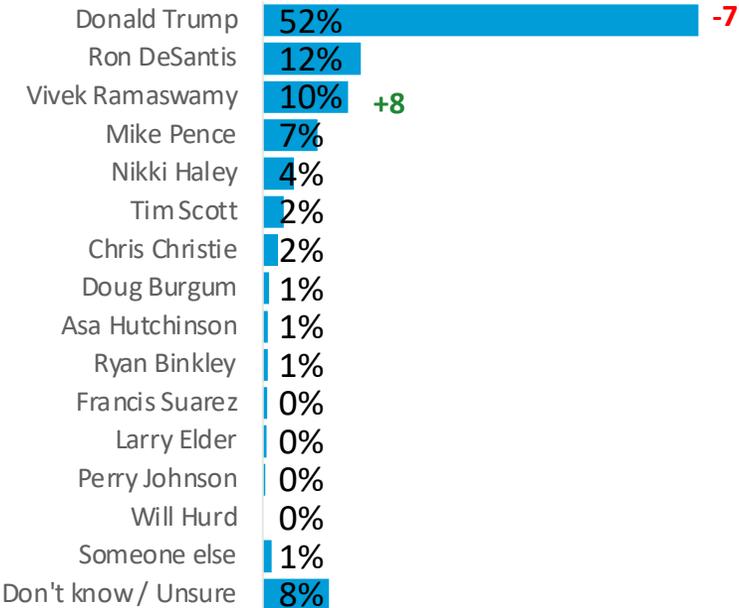
- Showing he is too old
- Showing he is fit to be president

Column %	GOP	DEM	IND/OTH
Showing he is too old	<b>91%</b>	43%	<b>75%</b>
Showing he is fit to be president	9%	<b>57%</b>	25%

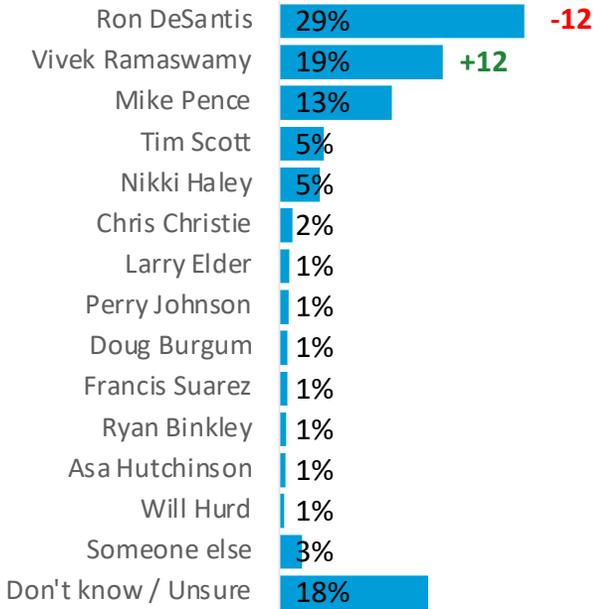
BID1. Is Joe Biden mentally fit to serve as President of the United States or do you have doubts about his fitness for office?  
BID2. Do you think Joe Biden is showing he is too old to be President or do you think he is showing he is fit to be president?

# TRUMP IS A CLEAR FAVORITE IN A PROSPECTIVE GOP PRIMARY DESPITE LOSING SOME GROUND; DESANTIS REMAINS THE RUNNER UP BUT LOSING STEAM TO RAMASWAMY

**(GOP) If the Republican presidential primary for the 2024 election was held today, who would you vote for?**



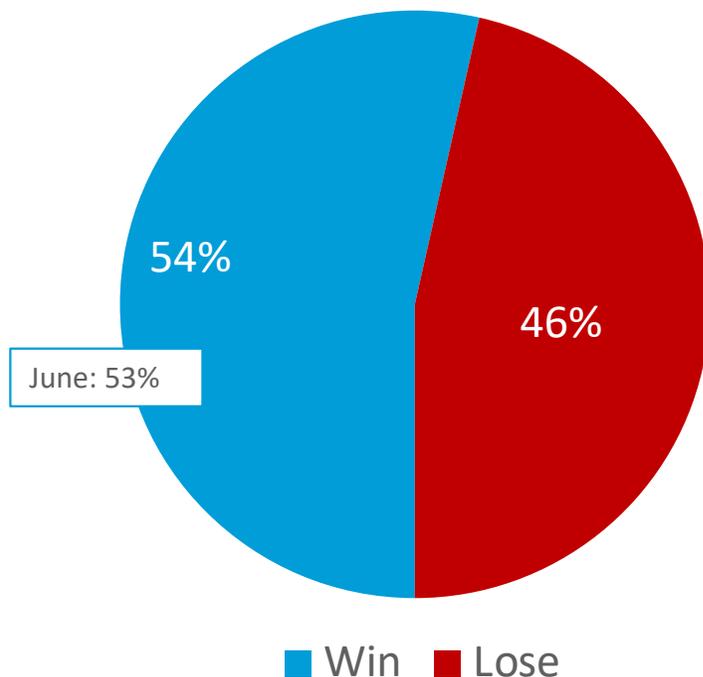
**(GOP) If former President Donald Trump does not run for president in 2024, who would you vote for in the GOP primary?**



GOPPRIM1. If the Republican presidential primary for the 2024 election was held today, who would you vote for?  
 GOPPRIM2: If former President Donald Trump does not run for president in 2024, who would you vote for in the GOP primary?

# MOST VOTERS, ESPECIALLY GOP, THINK TRUMP WILL WIN GOP NOMINATION

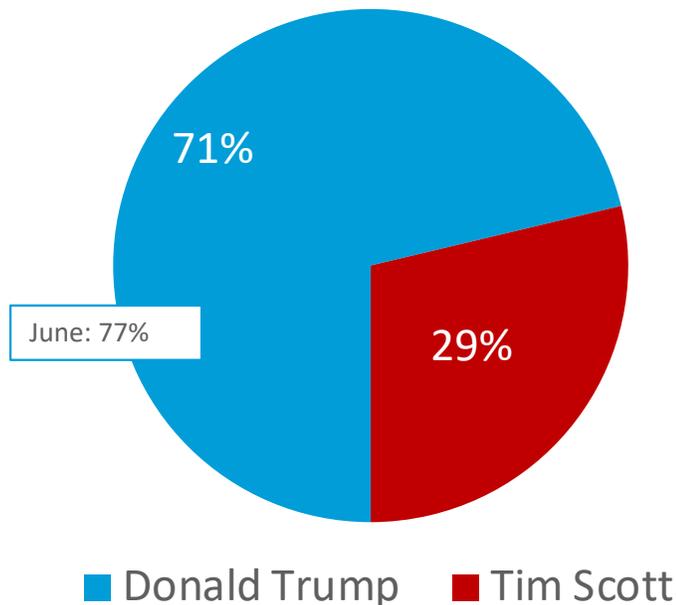
Do you think Donald Trump will win or lose the Republican primary for president?



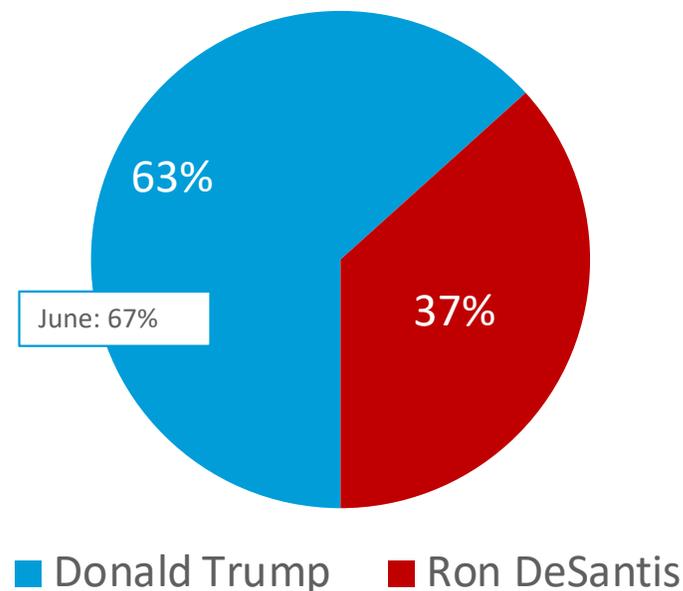
Column %	GOP	DEM	IND/OTH
Win	74%	34%	53%
Lose	26%	66%	47%

# TRUMP HANDILY BEATS BOTH SCOTT AND DESANTIS IN A HEAD-TO-HEAD, BUT BY A SMALLER MARGIN THAN LAST MONTH

If the Republican party primary is down to two choices, Tim Scott and Donald Trump, who would you choose to run as president in 2024 among the two? (GOP Voters)



If the Republican party primary is down to two choices, Ron DeSantis and Donald Trump, who would you choose to run as president in 2024 among the two? (GOP Voters)

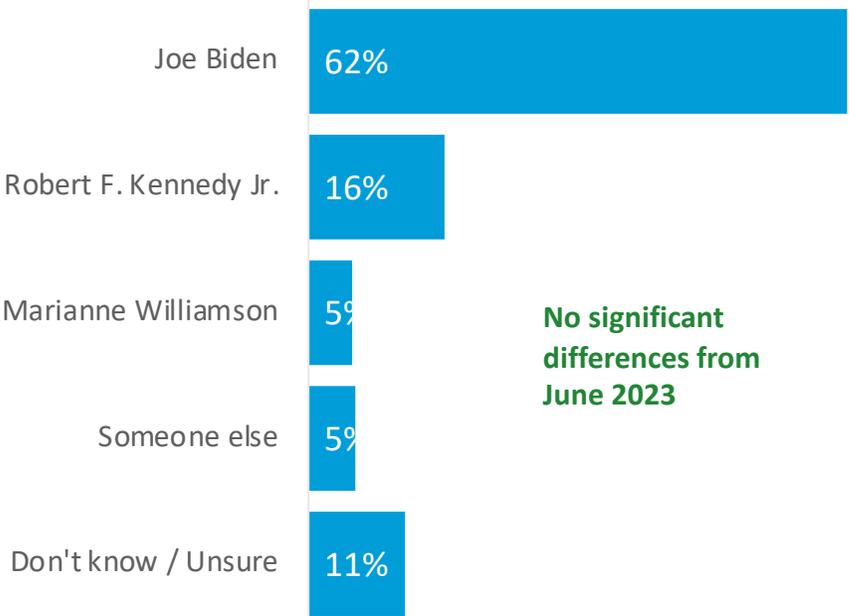


GOPPRIM6: If the Republican party primary is down to two choices, Tim Scott and Donald Trump, who would you choose to run as president in 2024 among the two?

GOPPRIM4: If the Republican party primary is down to two choices, Ron DeSantis and Donald Trump, who would you choose to run as president in 2024 among the two?

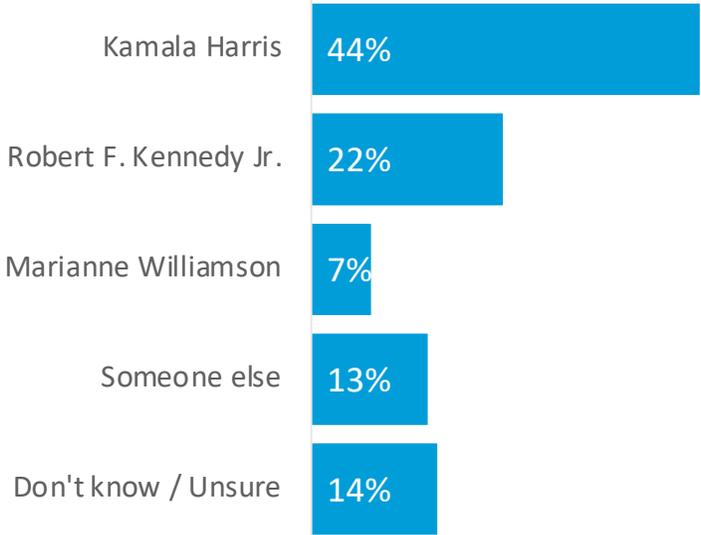
# IN DEMOCRATIC HORSERACE, BIDEN IS THE FAVORITE; HARRIS REMAINS AHEAD IF BIDEN DOES NOT RUN

**(DEM) If the Democratic presidential primary for the 2024 election was held today, who would you vote for?**



No significant differences from June 2023

**(DEM) If President Biden decides not to run again in 2024, who would you prefer to be the Democratic candidate?**

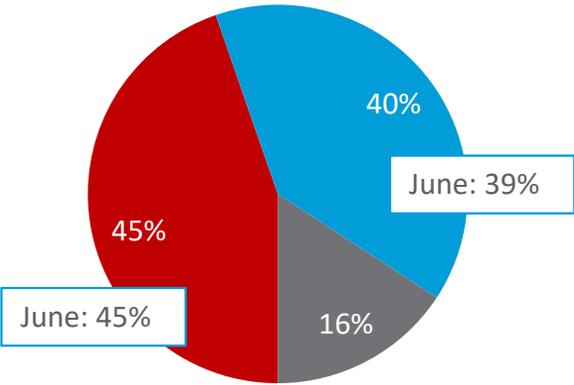


Robert F. Kennedy Jr. Favorability				
Column %	All Voters	GOP	DEM	IND/OTH
Favorable	47%	46%	51%	41%
Unfavorable	26%	26%	26%	25%

DEM2024A: If the Democratic presidential primary for the 2024 election was held today, who would you vote for?  
 DEM2024B: If President Biden decides not to run again in 2024, who would you prefer to be the Democratic candidate?

# TRUMP WINS HYPOTHETICAL HORSERACE AGAINST BIDEN BY FIVE POINTS, AGAINST HARRIS BY NINE

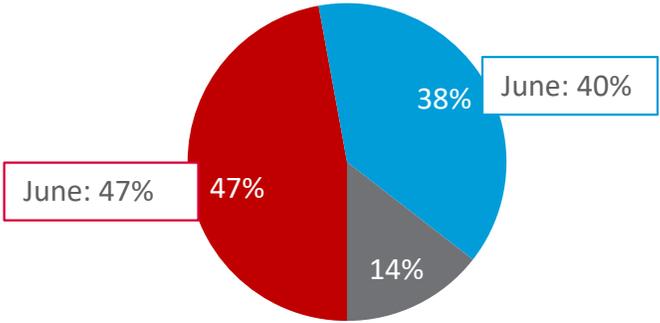
If the 2024 election for President were held today and it was between Donald Trump, the Republican and Joe Biden, the Democrat, who would you vote for?



■ Donald Trump ■ Joe Biden ■ Don't Know / Unsure

Column %	GOP	DEM	IND/OTH
Donald Trump	82%	8%	45%
Joe Biden	7%	79%	27%
Don't Know / Unsure	10%	12%	28%

If the 2024 election for President were held today and it was between Donald Trump, the Republican and Kamala Harris, the Democrat, who would you vote for?



■ Donald Trump ■ Kamala Harris ■ Don't Know / Unsure

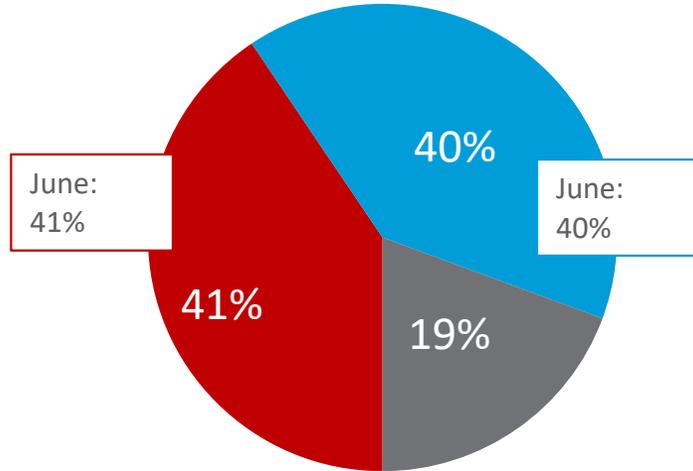
Column %	GOP	DEM	IND/OTH
Donald Trump	82%	14%	48%
Kamala Harris	7%	74%	30%
Don't Know / Unsure	11%	12%	22%

H1: If the 2024 election for President were held today and it was between Donald Trump, the Republican and Joe Biden, the Democrat, who would you vote for?

H5: If the 2024 election for President were held today and it was between Donald Trump, the Republican and Kamala Harris, the Democrat, who would you vote for?

# DESANTIS SPLITS IN HEAD-TO-HEAD WITH BIDEN AND HARRIS

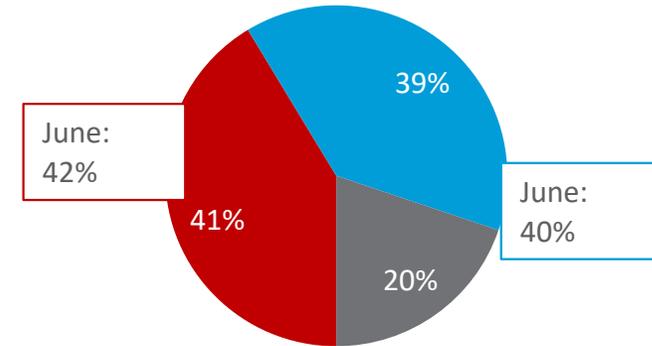
If the 2024 election for President were held today and it was between Ron DeSantis, the Republican and Joe Biden, the Democrat, who would you vote for?



■ Ron DeSantis ■ Joe Biden ■ Don't Know / Unsure

Column %	GOP	DEM	IND/OTH
Ron DeSantis	72%	10%	42%
Joe Biden	8%	78%	29%
Don't Know / Unsure	20%	12%	29%

If the 2024 election for President were held today and it was between Ron DeSantis, the Republican and Kamala Harris, the Democrat, who would you vote for?



■ Ron DeSantis ■ Kamala Harris ■ Don't Know / Unsure

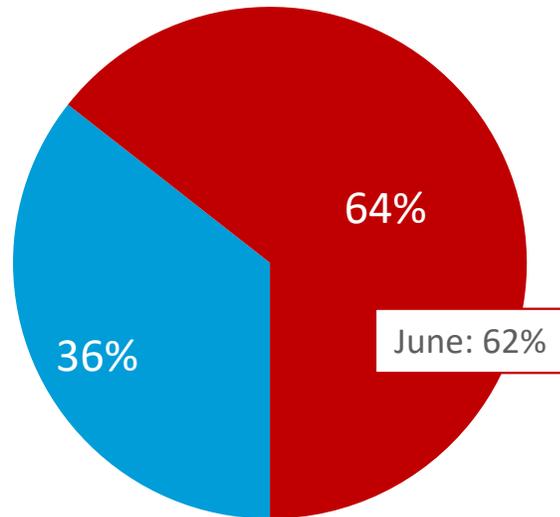
Column %	GOP	DEM	IND/OTH
Ron DeSantis	73%	10%	43%
Kamala Harris	8%	76%	28%
Don't Know / Unsure	19%	14%	29%

H8: If the 2024 election for President were held today and it was between Ron DeSantis, the Republican and Joe Biden, the Democrat, who would you vote for?

H7: If the 2024 election for President were held today and it was between Ron DeSantis, the Republican and Kamala Harris, the Democrat, who would you vote for?

# TWO-THIRDS SAY THE BIDEN SHOULD NOT RUN FOR A SECOND TERM; CLOSE TO 6 IN 10 SAY THE SAME FOR TRUMP

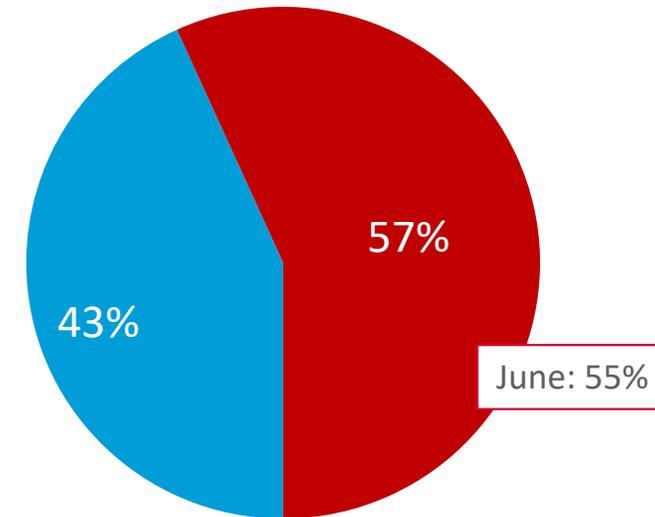
Do you think President Biden should run for a second term or not run for a second term?



■ Run ■ Not run

Column %	GOP	DEM	IND/OTH
Run	12%	66%	25%
Not run	88%	34%	75%

Do you think Donald Trump should run for president again in 2024?



■ Run ■ Not run

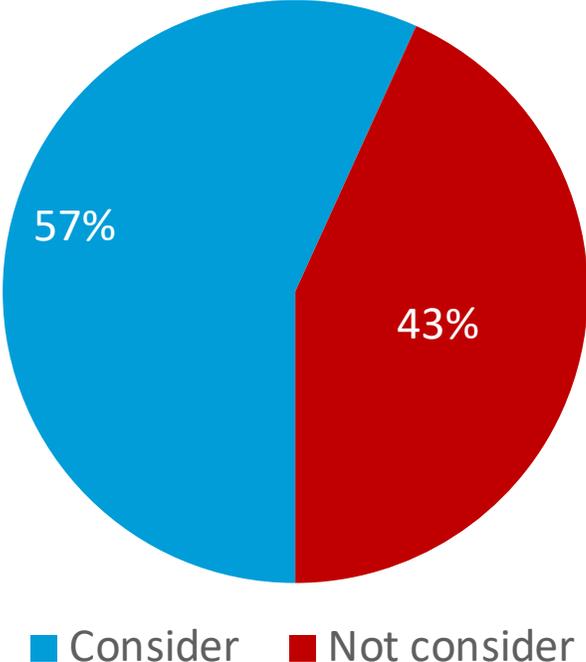
Column %	GOP	DEM	IND/OTH
Run	67%	21%	42%
Not run	33%	79%	58%

PRESELEC1: Do you think President Biden should run for a second term or not run for a second term?

PRESELEC3: Do you think Donald Trump should run for president again in 2024?

# MAJORITIES OF VOTERS ACROSS THE POLITICAL SPECTRUM SAY THEY WOULD CONSIDER A MODERATE INDEPENDENT CANDIDATE IN THE EVENT OF A BIDEN-TRUMP REMATCH

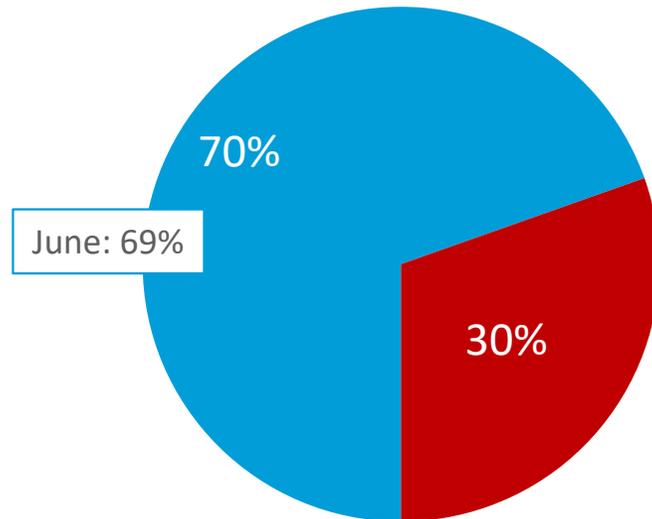
If Donald Trump was the Republican nominee and Joe Biden the Democratic nominee, would you consider an independent moderate candidate running for the presidency in 2024 or not?



Column %	GOP	DEM	IND/OTH
Consider	52%	58%	62%
Not Consider	48%	42%	38%

# 7 IN 10 VOTERS SAY THE COUNTRY NEEDS “ANOTHER CHOICE” OTHER THAN BIDEN AND TRUMP

Do you think if Joe Biden and Donald Trump are the nominees of their parties that the country needs another alternative or that this is a good choice for the voters?



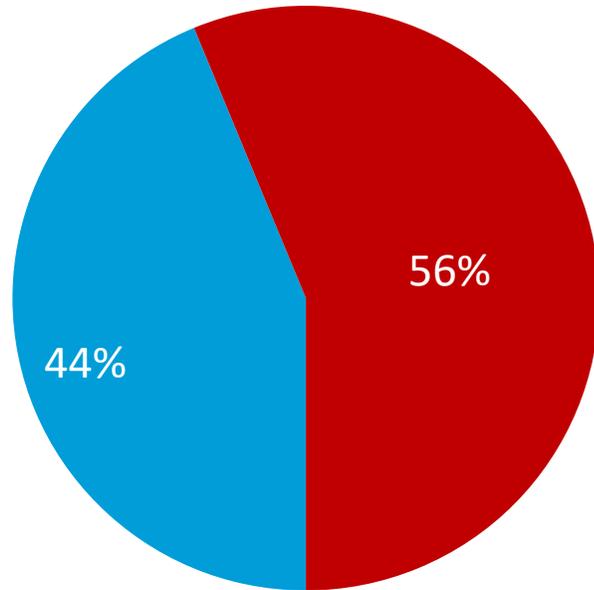
- Country needs another choice
- Biden and Trump are good enough choices

Column %	GOP	DEM	IND/OTH
Needs Another Choice	64%	70%	75%
Are Good Enough Choices	36%	30%	25%

# BIDENOMICS

# A MAJORITY SAY BOTH GOP MEMBERS IN CONGRESS AND TRUMP UNDERSTAND ECONOMIC PROBLEMS BETTER THAN BIDEN

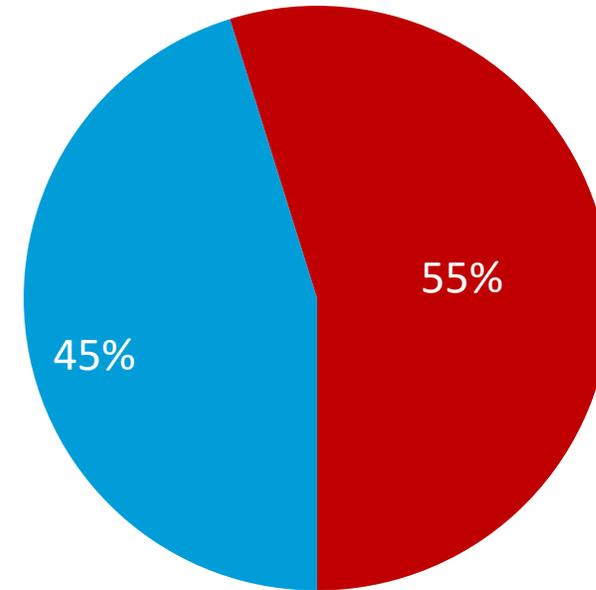
Who do you think better understands the economic problems people in this country are having?



■ President Biden ■ Republicans in Congress

Column %	GOP	DEM	IND/OTH
President Biden	8%	84%	36%
Republicans in Congress	92%	16%	64%

Who do you think better understands the economic problems people in this country are having?



■ Joe Biden ■ Donald Trump

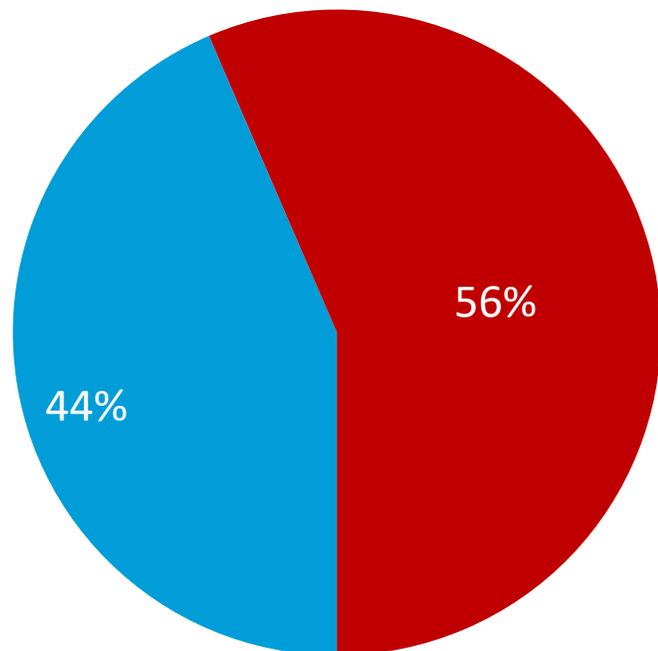
Column %	GOP	DEM	IND/OTH
Joe Biden	9%	84%	40%
Donald Trump	91%	16%	60%

BE1. Who do you think better understands the economic problems people in this country are having?

BE2. Who do you think better understands the economic problems people in this country are having?

# A MAJORITY OF VOTERS SAY TRUMP HAD BETTER ECONOMIC POLICIES THAN BIDEN

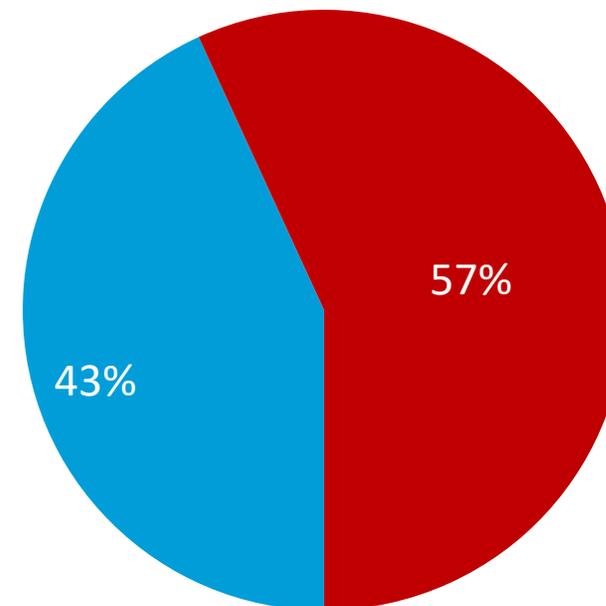
Who had a better economic policy as president?



■ Joe Biden ■ Donald Trump

Column %	GOP	DEM	IND/OTH
Joe Biden	8%	83%	36%
Donald Trump	92%	17%	64%

Do you think the Biden Administration is pursuing good or bad economic policies today?



■ Good ■ Bad

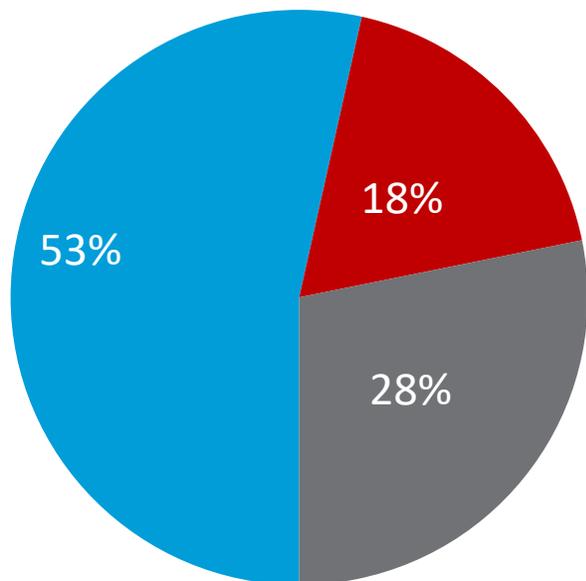
Column %	GOP	DEM	IND/OTH
Good	14%	78%	34%
Bad	86%	22%	66%

BE3. Who had a better economic policy as president?

BE4. Do you think the Biden administration is pursuing good or bad economic policies today?

# A MAJORITY OF VOTERS THINK THE BIDEN ADMINISTRATION HAS OVERSPENT AND LET THE BUDGET DEFICIT GROW TOO MUCH

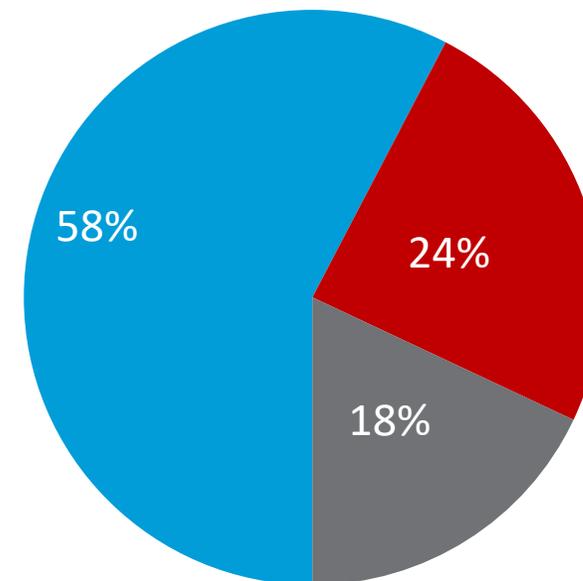
Do you think the Biden Administration has spent too much on federal spending, too little, or just the right amount?



■ Too much ■ Too little ■ Just the right amount

Column %	GOP	DEM	IND/OTH
Too much	78%	29%	55%
Too little	14%	20%	21%
Just the right amount	8%	50%	23%

Do you think the budget deficit during the Biden Administration has grown too much, grown a little, or has it shrunk?



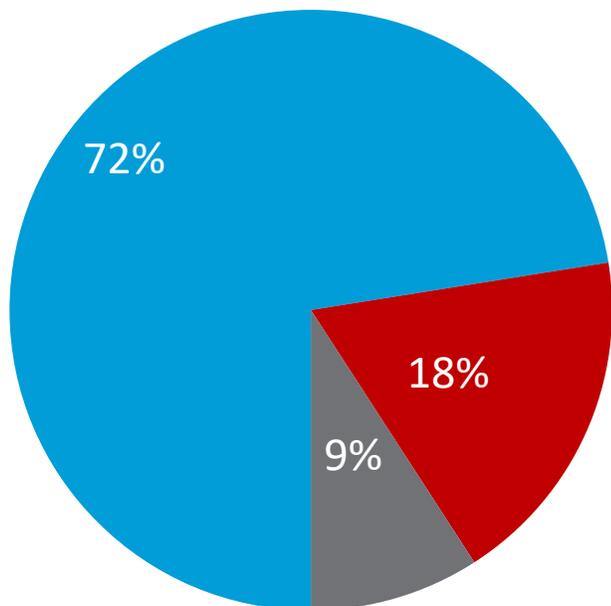
■ Too much ■ Too little ■ Shrunk

Column %	GOP	DEM	IND/OTH
Too much	78%	37%	59%
Too little	14%	35%	23%
Shrunk	8%	27%	18%

BE5. Do you think the Biden administration has spent too much on federal spending, too little, or just the right amount?  
 BE6. Do you think the budget deficit during the Biden administration has grown too much, grown a little, or has it shrunk?

# A STRONG MAJORITY OF VOTERS AGREE THAT INFLATION IS A MAJOR PROBLEM, AND MOST THINK IT WILL CONTINUE TO INCREASE

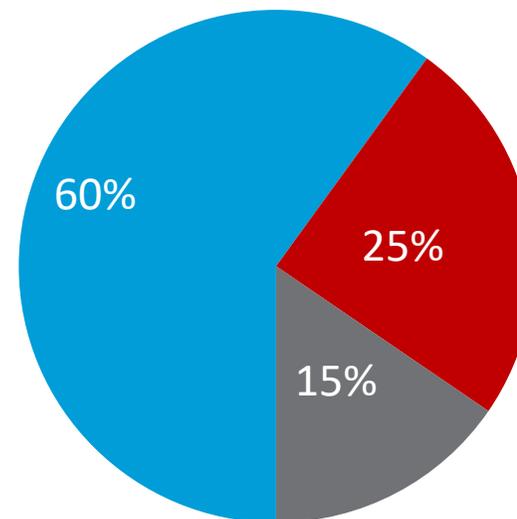
Do you think inflation is a major problem or a minor problem in the country today, or are you not sure?



■ Major ■ Minor ■ Not sure

Column %	GOP	DEM	IND/OTH
Major	84%	63%	71%
Minor	12%	27%	16%
Not sure	5%	11%	13%

Do you think that the rate of inflation is continuing to increase, starting to decrease, or has it stabilized?



■ Continuing to increase ■ Starting to decrease  
■ Has stabilized

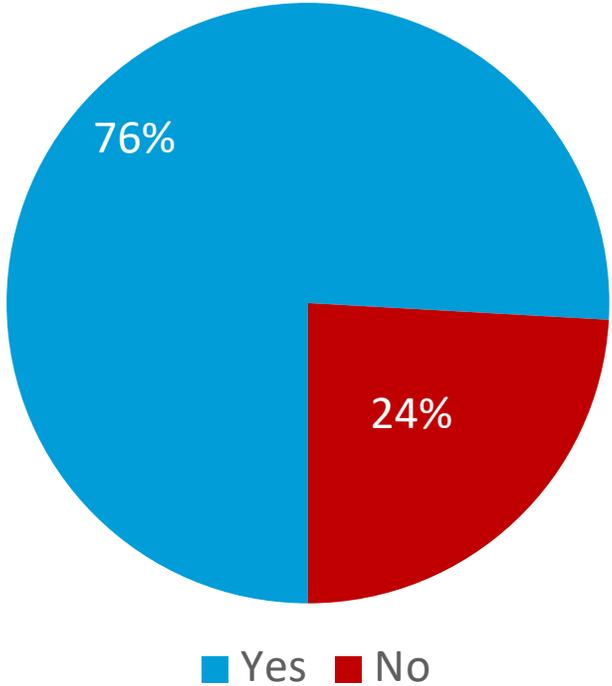
Column %	GOP	DEM	IND/OTH
Continuing to increase	70%	51%	58%
Starting to decrease	20%	30%	24%
Has stabilized	10%	19%	18%

BE7. Do you think inflation is a major problem or a minor problem in the country today, or are you not sure?

BE8. Do you think that the rate of inflation is continuing to increase, starting to decrease, or has it stabilized?

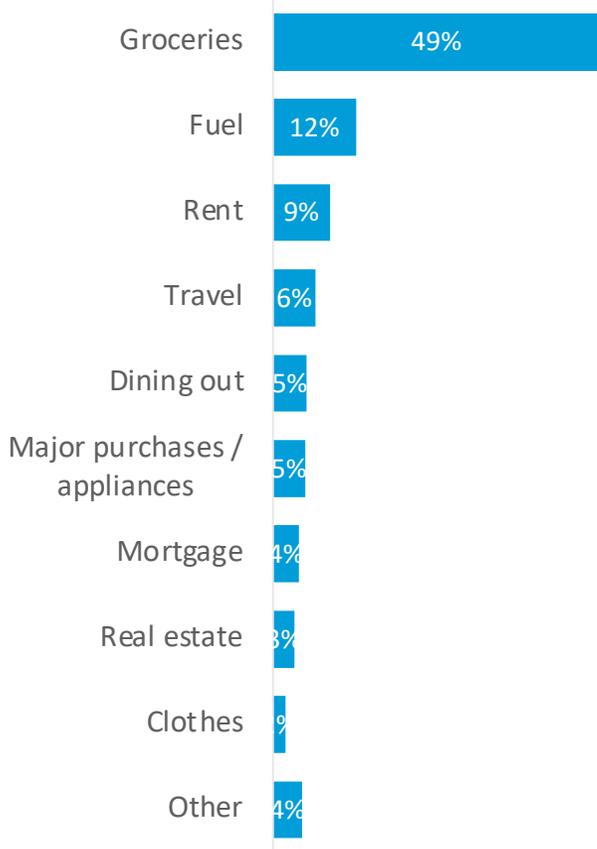
# AND 3 IN 4 VOTERS SAY THEY HAVE BEEN IMPACTED BY INFLATION IN THEIR DAY-TO-DAY LIVES

Has inflation impacted your/your family's finances?



Column %	GOP	DEM	IND/OTH
Yes	84%	69%	76%
No	16%	31%	24%

Where has inflation impacted you/your family the most?

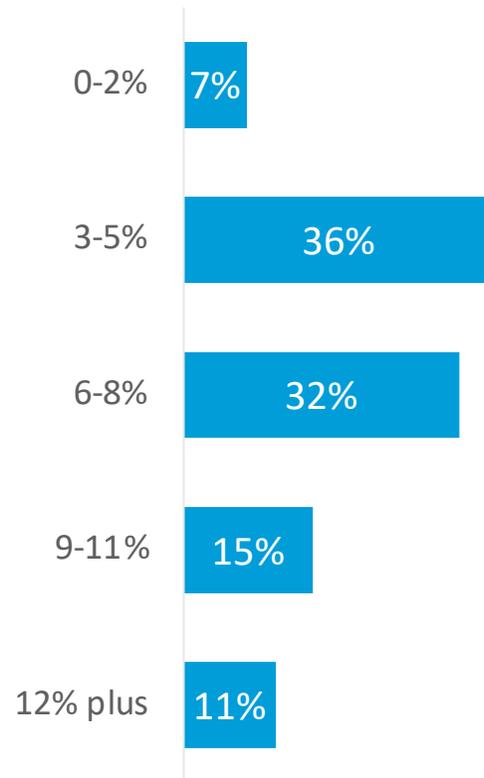


Column %	GOP	DEM	IND/OTH
Groceries	56%	40%	52%
Fuel	12%	14%	11%
Rent	7%	10%	9%
Travel	4%	10%	5%
Dining out	6%	5%	4%
Major purchases / appliances	4%	6%	4%
Mortgage	5%	4%	3%
Real estate	3%	4%	3%
Clothes	1%	2%	3%
Other	2%	5%	6%

BE9. Has inflation impacted your/ your family's finances?  
 BE10. Where has inflation impacted you/ your family the most?

# VOTERS GENERALLY ESTIMATE THE INFLATION RATE TO BE BETWEEN 3 AND 8 PERCENT

What, to the best of your knowledge, is the year-over-year U.S. inflation rate?



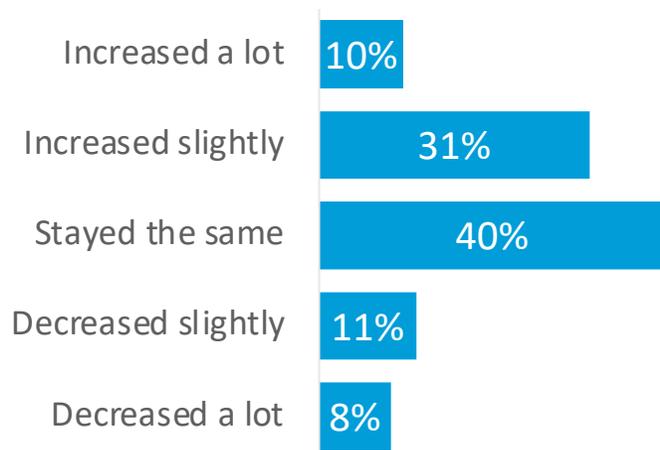
Column %	GOP	DEM	IND/OTH
0-2%	6%	8%	8%
3-5%	33%	40%	33%
6-8%	33%	31%	31%
9-11%	16%	13%	16%
12% plus	12%	8%	12%

BE15. What, to the best of your knowledge, is the year-over-year U.S. inflation rate?

BE11. Are you ... (please select which best describes your status)

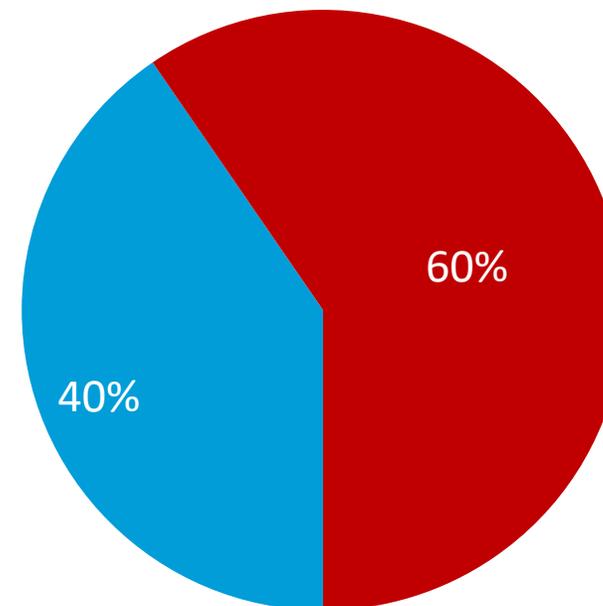
# A PLURALITY OF VOTERS SAY THEIR WAGES HAVE REMAINED THE SAME OVER THE PAST THREE YEAR

Have your/ your family's wages increased or decreased over the last three years, or have they stayed the same?



Column %	GOP	DEM	IND/OTH
Increased a lot	6%	15%	7%
Increased slightly	31%	33%	29%
Stayed the same	42%	37%	40%
Decreased slightly	14%	9%	12%
Decreased a lot	7%	6%	12%

Are you confident or not confident in President Biden's ability to address the economic problems facing the country today?



■ Confident ■ Not confident

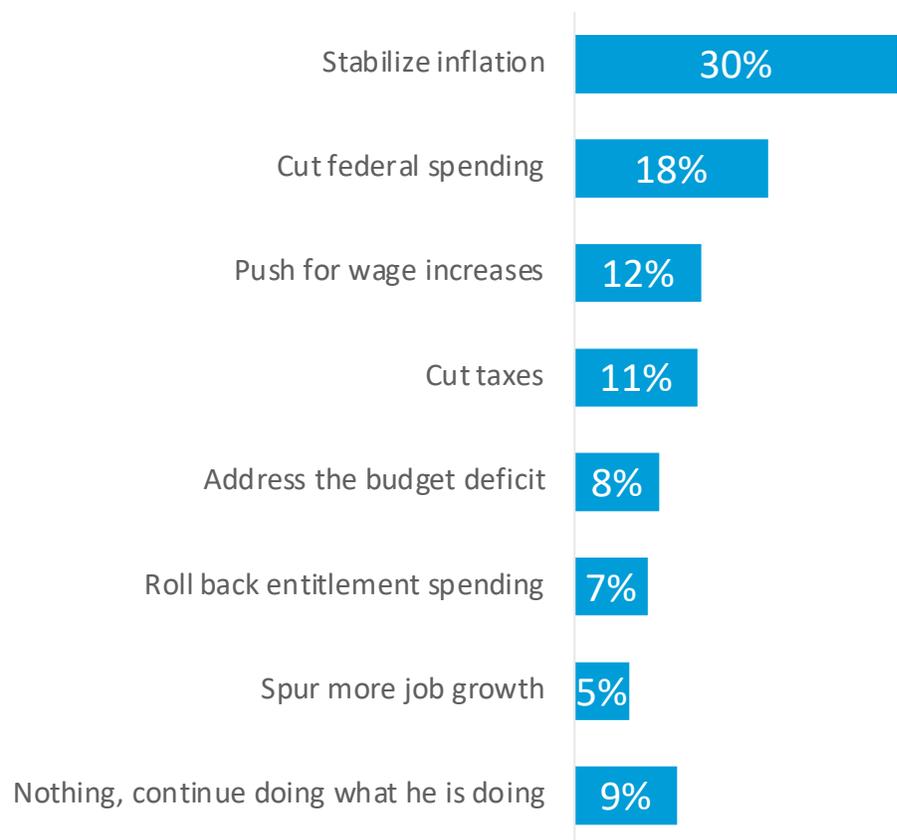
Column %	GOP	DEM	IND/OTH
Confident	16%	73%	29%
Not confident	84%	27%	71%

BE12. Have your/ your family's wages increased or decreased over the last three years, or have they stayed the same?

BE13. Are you confident or not confident in President Biden's ability to address the economic problems facing the country today?

# STABILIZING INFLATION IS THE BIGGEST ISSUE FOR BIDEN TO GAIN CONFIDENCE OF VOTERS ON THE ECONOMY

**What does President Biden need to do to gain your confidence in his ability to fix the economy?**

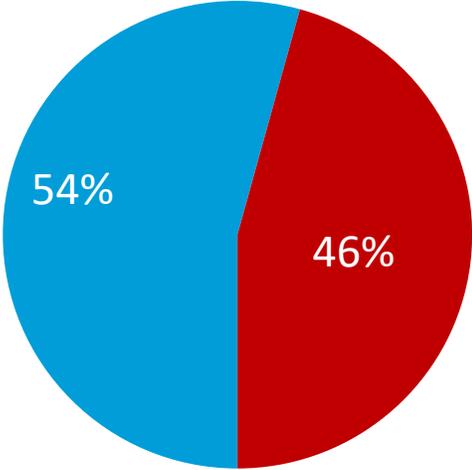


Column %	GOP	DEM	IND/OTH
Stabilize inflation	29%	32%	28%
Cut federal spending	25%	7%	24%
Push for wage increases	9%	17%	8%
Cut taxes	11%	11%	13%
Nothing, continue doing what he is doing	6%	13%	10%
Address the budget deficit	8%	8%	7%
Roll back entitlement spending	8%	5%	6%
Spur more job growth	3%	7%	5%

**POSSIBLE  
JAN 6 INDICTMENT**

# 3 IN 5 VOTERS AGREE THAT TRUMP LOST THE 2020 ELECTION DESPITE THE ELECTION HAVING PROBLEMS; OVER 6 IN 10 REPUBLICANS DO NOT THINK HE LOST

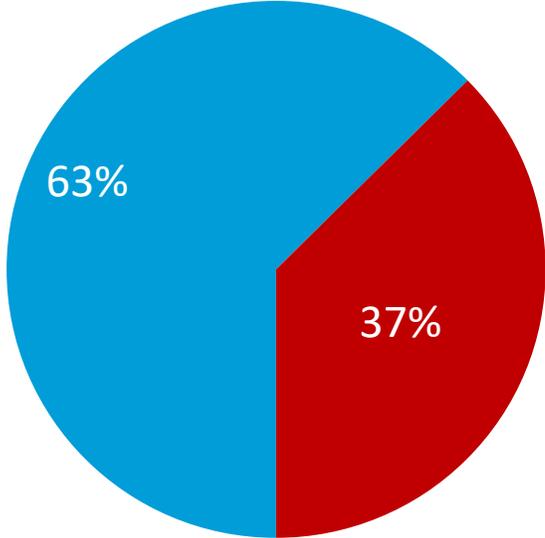
Do you think the 2020 election was free and fair or were there issues with how it was run?



- Free and fair
- There were issues with how it was run

Column %	GOP	DEM	IND/OTH
Free and fair	32%	80%	48%
There were issues with how it was run	68%	20%	52%

Do you think Donald Trump lost the 2020 election to Joe Biden or not?



- Lost
- Did not lose

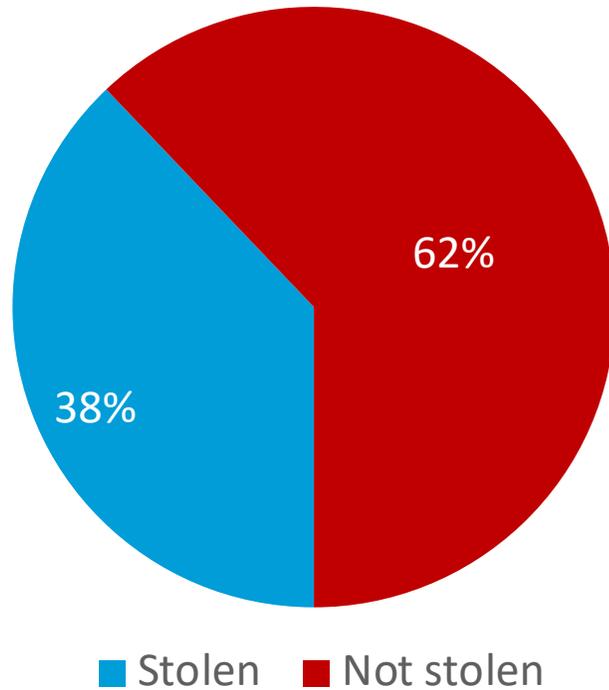
Column %	GOP	DEM	IND/OTH
Lost	39%	85%	63%
Did not lose	61%	15%	37%

TF1. Do you think the 2020 election was free and fair or were there issues with how it was run?

TF2. Do you think Donald Trump lost the 2020 election to Joe Biden or not?

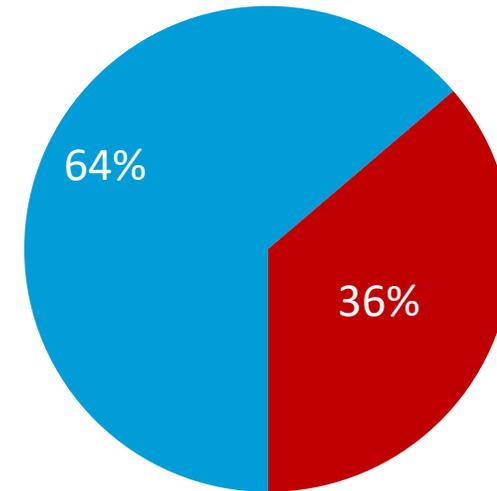
# 3 IN 5 VOTERS DO NOT THINK THE 2020 ELECTION WAS STOLEN FROM TRUMP; CLOSE TO TWO-THIRD OF REPUBLICANS BELIEVE IT WAS

Do you think the 2020 election was stolen from Donald Trump or not?



Column %	GOP	DEM	IND/OTH
Stolen	64%	14%	37%
Not stolen	36%	86%	63%

Do you think Donald Trump actively tried to overturn the results of the 2020 election or was that political rhetoric to save face for losing?



■ Actively tried to overturn the results  
 ■ It was political rhetoric to save face for losing

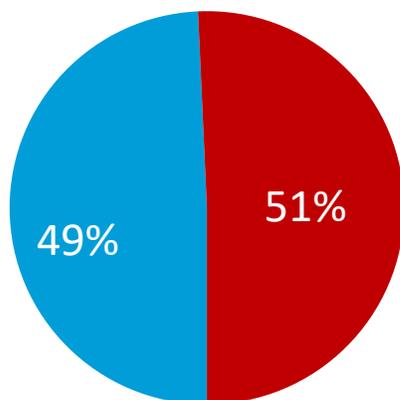
Column %	GOP	DEM	IND/OTH
Actively tried to overturn the results	55%	78%	55%
It was political rhetoric to save face for losing	45%	22%	45%

TF3. Do you think the 2020 election was stolen from Donald Trump or not?

TF4. Do you think Donald Trump actively tried to overturn the results of the 2020 election or was that political rhetoric to save face for losing?

# VOTERS ARE SPLIT ON WHETHER TRUMP COMMITTED A CRIME AND IS RESPONSIBLE FOR THE EVENTS ON JANUARY 6<sup>TH</sup>

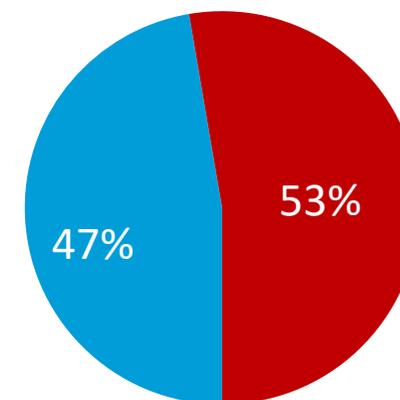
Do you think Donald Trump is personally responsible for the events of January 6th or was the storming of the Capitol building that day the act of an unruly mob that got out of hand?



- Personally responsible
- Storming was the act of an unruly mob

Column %	GOP	DEM	IND/OTH
Personally responsible	24%	79%	42%
Storming was the act of an unruly mob	76%	21%	58%

Donald Trump told those on January 6th to go to the Capitol and demonstrate peacefully. Given what happened, do you think he committed a crime on January 6th or was protected by the First Amendment?



- Committed a crime
- Protected by the 1st amendment

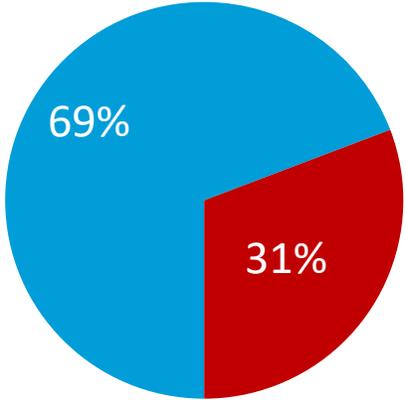
Column %	GOP	DEM	IND/OTH
Committed a crime	22%	77%	40%
Protected by the 1st Amendment	78%	23%	60%

TF5. Do you think Donald Trump is personally responsible for the events of January 6th or was the storming of the Capitol building that day the act of an unruly mob that got out of hand?

TF13. Donald Trump told those on January 6th to go to the capitol and demonstrate peacefully. Given what happened, do you think he committed a crime on January 6th or was protected by the 1st amendment?

# 7 IN 10 VOTERS HAVE HEARD ABOUT THE INDICTMENT RELATED TO TRUMP'S EFFORTS TO OVERTURN 2020

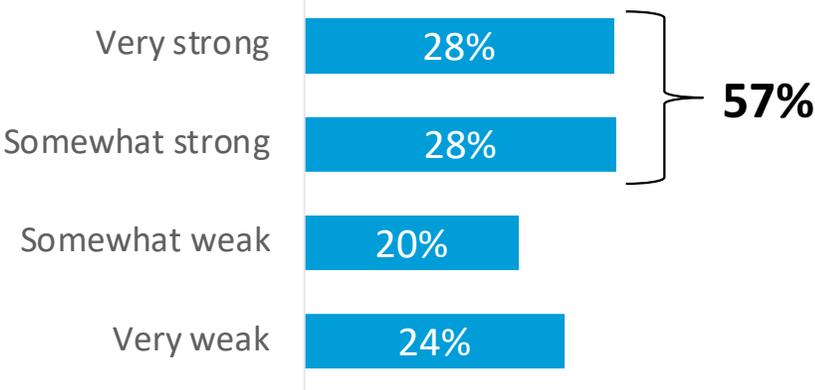
Have you heard or not heard anything about federal prosecutors planning to indict former President Trump for his efforts to overturn the 2020 election?



■ Heard ■ Not Heard

Column %	GOP	DEM	IND/OTH
Heard	68%	73%	65%
Not Heard	32%	27%	35%

Do you think federal prosecutors have a very strong criminal case, somewhat strong, somewhat weak or very weak criminal case against Trump for his efforts to overturn the 2020 election?



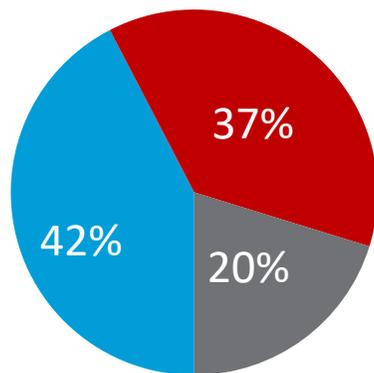
Column %	GOP	DEM	IND/OTH	Heard	Not Heard
<b>Strong (NET)</b>	31%	<b>87%</b>	47%	<b>59%</b>	<b>51%</b>
<b>Very strong</b>	12%	49%	20%	34%	14%
<b>Somewhat strong</b>	19%	38%	27%	25%	37%
<b>Somewhat weak</b>	<b>26%</b>	9%	<b>26%</b>	17%	25%
<b>Very weak</b>	<b>42%</b>	4%	<b>27%</b>	24%	24%

TF6. Have you heard or not heard anything about federal prosecutors planning to indict former President Trump for his efforts to overturn the 2020 election.

TF7. Do you think federal prosecutors have a very strong criminal case, somewhat strong, somewhat weak or very weak criminal case against Trump for his efforts to overturn the 2020 election?

# A PLURALITY OF VOTERS THINK TRUMP IS PROBABLY GUILTY AND MOST THINK HE SHOULD WITHDRAW FROM THE ELECTION

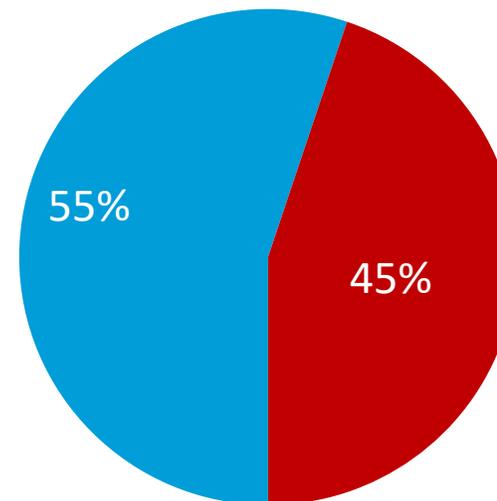
Which of these is closest to your view of a possible indictment of former President Trump around the 2020 election result



- He is probably guilty of the charges and should be indicted
- He is probably innocent of the charges and should not be indicted

Column %	GOP	DEM	IND/OTH	HEARD	NOT HEARD
He is probably guilty of the charges and should be indicted	18%	72%	33%	49%	27%
He is probably innocent of the charges and should not be indicted	56%	17%	42%	35%	43%
He may be guilty of the charges but should not have been indicted because it is too political and interferes in the 2024 election	26%	12%	24%	16%	29%

Do you think another federal indictment for Trump is reason for him to withdraw or should he keep running for president?



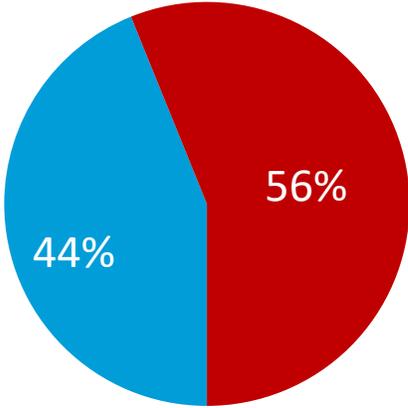
- Reason to withdraw
- Keep running for president

Column %	GOP	DEM	IND/OTH	HEARD	NOT HEARD
Reason to withdraw	31%	83%	49%	61%	41%
Keep running for president	69%	17%	51%	39%	59%

TF8. Which of these is closest to your view of a possible indictment of former President Trump around the 2020 election result  
 TF9. Do you think another federal indictment for Trump is reason for him to withdraw or should he keep running for president?

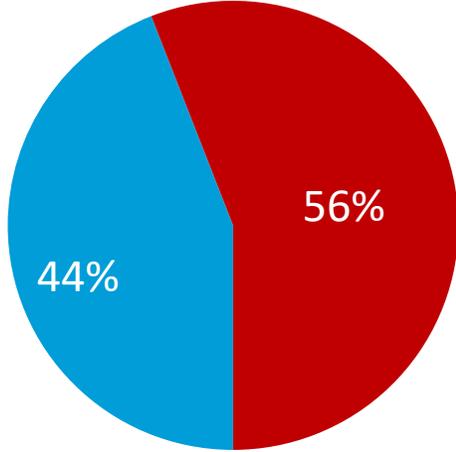
# MOST VOTERS SAY THE TRUMP INDICTMENT ADDS DRAMA AND SERVES AS A DISTRACTION, BUT 56% SAY IT WILL HURT TRUMP

Do you think another indictment of Trump is necessary to set the country on the right course or it just adds more drama to the 2024 election and is a distraction?



■ Necessary ■ Adds more drama

Do you think that another federal indictment of former President Trump will help him or hurt him politically?



■ Help him ■ Hurt him

Column %	GOP	DEM	IND/OTH	HEARD	NOT HEARD
Necessary	25%	68%	36%	47%	37%
Adds more drama	75%	32%	64%	53%	63%

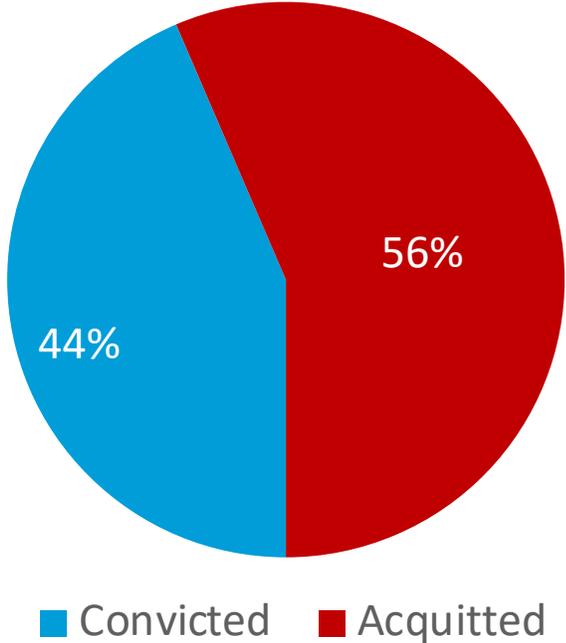
Column %	GOP	DEM	IND/OTH	HEARD	NOT HEARD
Help him	58%	31%	44%	46%	41%
Hurt him	42%	69%	56%	54%	59%

TF10. Do you think another indictment of Trump is necessary to set the country on the right course or it just adds more drama to the 2024 election and is a distraction?

TF11. Do you think that another federal indictment of former President Trump will help him or hurt him politically?

# MOST VOTERS THINK TRUMP WILL BE ACQUITTED

Do you think Donald Trump would ultimately be convicted or acquitted from federal prosecution over the 2020 elections?

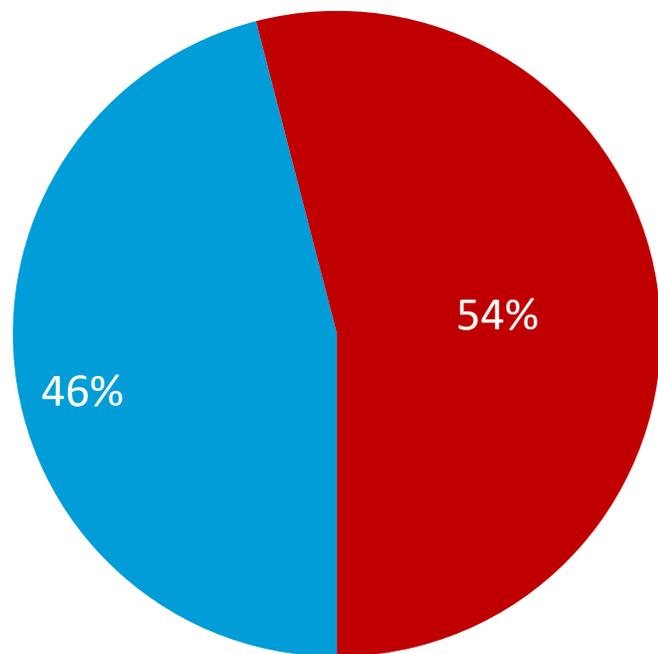


Column %	GOP	DEM	IND/OTH	HEARD	NOT HEARD
Convicted	19%	70%	39%	47%	35%
Acquitted	81%	30%	61%	53%	65%

# IRS WHISTLEBLOWERS

# MOST VOTERS HAVE NOT HEARD ABOUT THE IRS WHISTLEBLOWERS YET, BUT THEY THINK WHISTLEBLOWERS IN GENERAL ARE CREDIBLE

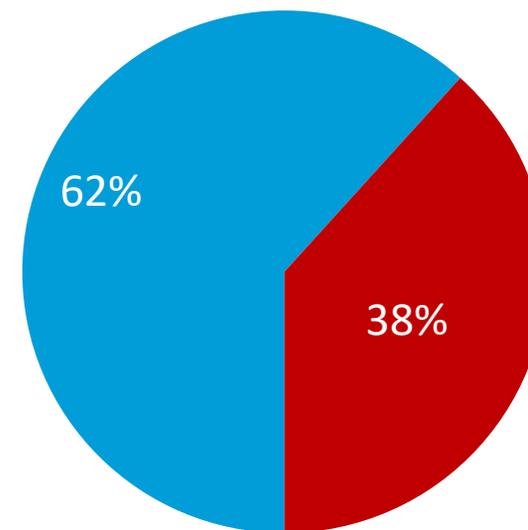
Have you heard anything about the IRS whistleblowers?



■ Heard ■ Not heard

Column %	GOP	DEM	IND/OTH
Heard	48%	45%	43%
Not heard	52%	55%	57%

Do you think the IRS whistleblowers are credible or not credible?



■ Credible ■ Not credible

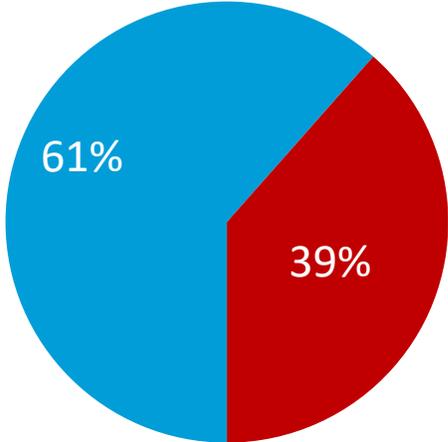
Column %	GOP	DEM	IND/OTH	HEARD	NOT HEARD
Credible	60%	64%	61%	77%	49%
Not credible	40%	36%	39%	23%	51%

IRS1. Have you heard anything about the IRS whistle blowers?

IRS2. Do you think the IRS whistleblowers are credible or not credible?

# MOST VOTERS BELIEVE THE WHISTLEBLOWERS ALLEGATIONS THAT THE DOJ SHIELDED HUNTER BIDEN FROM INVESTIGATION

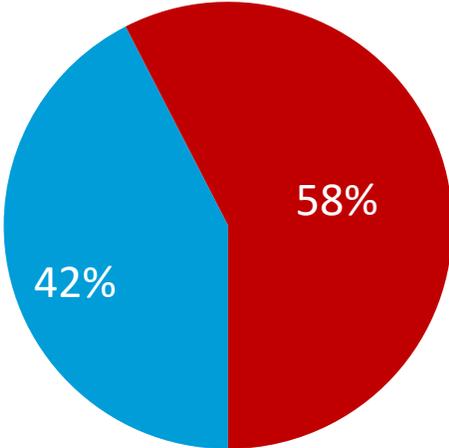
The whistleblowers say the Justice Department steered the investigation of Hunter Biden to protect him and protect Joe Biden. Do you believe them or not believe them?



■ Believe them ■ Do not believe

Column %	GOP	DEM	IND/OTH	HEARD	NOT HEARD
Believe them	72%	48%	66%	73%	51%
Do not believe	28%	52%	34%	27%	49%

Do you think that the Justice Department and the FBI were operating fairly or are they shielding Joe and Hunter Biden from a full investigation?



■ Operating fairly ■ Shielding Joe and Hunter Biden from a full investigation

Column %	GOP	DEM	IND/OTH	HEARD	NOT HEARD
Operating fairly	17%	73%	35%	44%	42%
Shielding Joe and Hunter Biden from a full investigation	83%	27%	65%	56%	58%

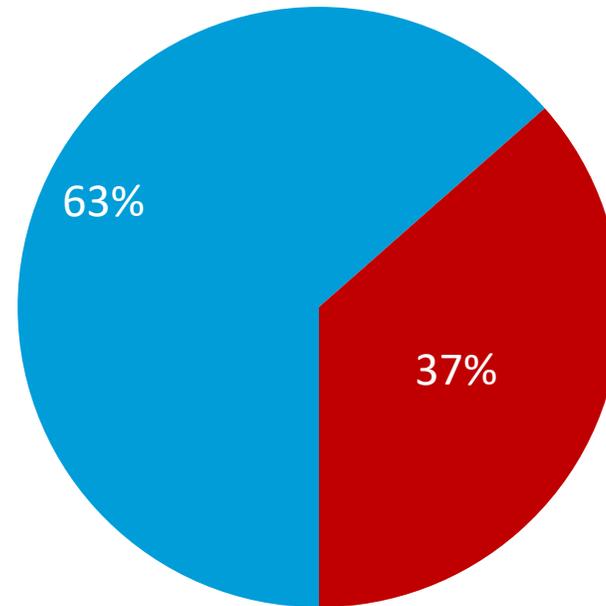
IRS3. The whistleblowers say the Justice department steered the investigation of Hunter Biden to protect him and protect Joe Biden. Do you believe them or not believe them?

IRS4. Do you think that the Justice department and the FBI were operating fairly or are they shielding Joe and Hunter Biden from a full investigation?

# WHITE HOUSE INVESTIGATION

# 2 IN 3 VOTERS THINK THE COCAINE FOUND IN THE WHITE HOUSE SHOULD BE FURTHER INVESTIGATED

Do you think that the cocaine in the White House should be investigated further or do you accept the conclusion by the Secret Service that they can't find out who brought it in?



■ Investigated further    ■ Accept the Secret Service conclusion

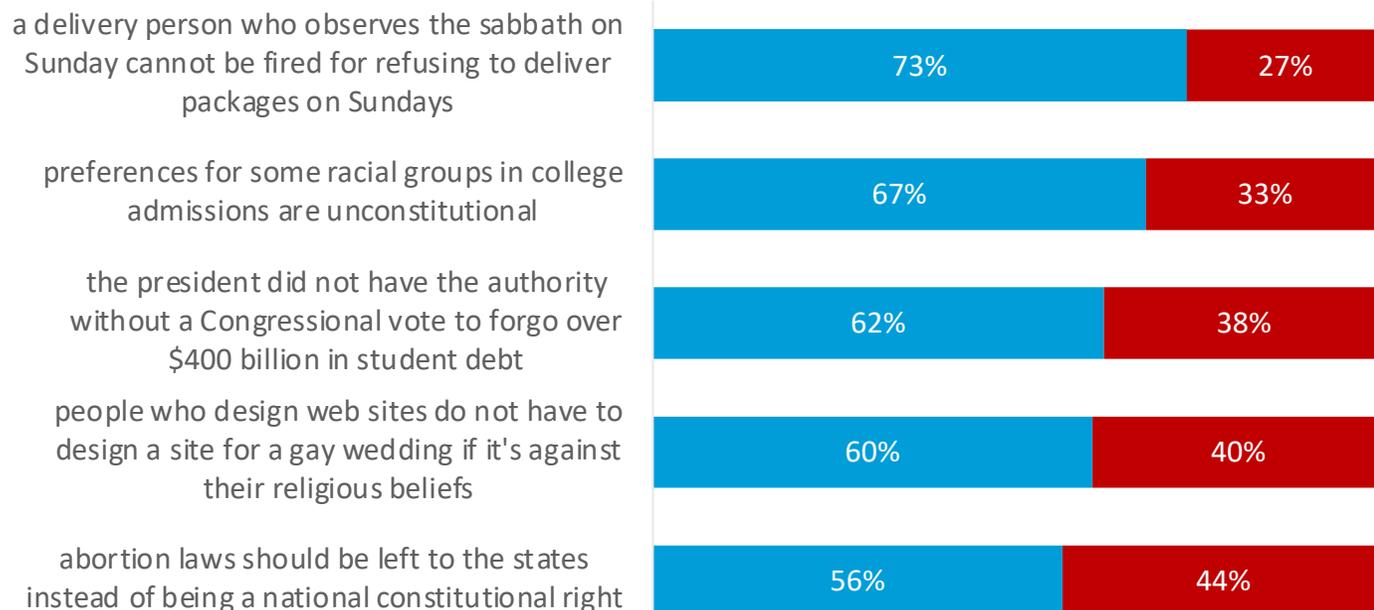
Column %	GOP	DEM	IND/OTH
Investigated further	76%	49%	67%
Accept the Secret Service conclusion	24%	51%	33%

**SCOTUS**

# EACH SCOTUS RULING HAS THE SUPPORT OF AT LEAST 56% OF VOTERS

**Do you think that the Supreme Court was right or wrong in each of the following recent rulings...**

■ Right      ■ Wrong



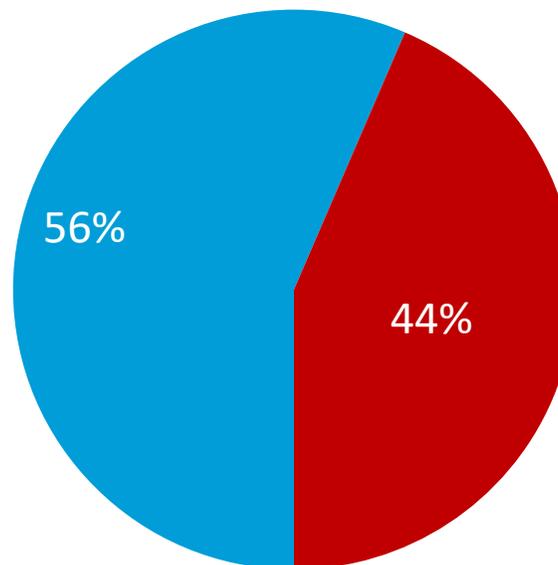
*Showing % for Right*

Column %	GOP	DEM	IND/OTH
a delivery person who observes the sabbath on Sunday cannot be fired for refusing to deliver packages on Sundays	76%	68%	75%
preferences for some racial groups in college admissions are unconstitutional	73%	58%	74%
the president did not have the authority without a Congressional vote to forgo over \$400 billion in student debt	75%	44%	67%
people who design web sites do not have to design a site for a gay wedding if it's against their religious beliefs	74%	44%	65%
abortion laws should be left to the states instead of being a national constitutional right	67%	45%	58%

# ISSUE MEDLEY

# MOST VOTERS THINK THAT STUDENT LOAN BORROWERS SHOULD BE PAYING THEIR DEBT NOW

Do you believe that people who owe student debt should be paying their debt now or be deferred from paying it now?



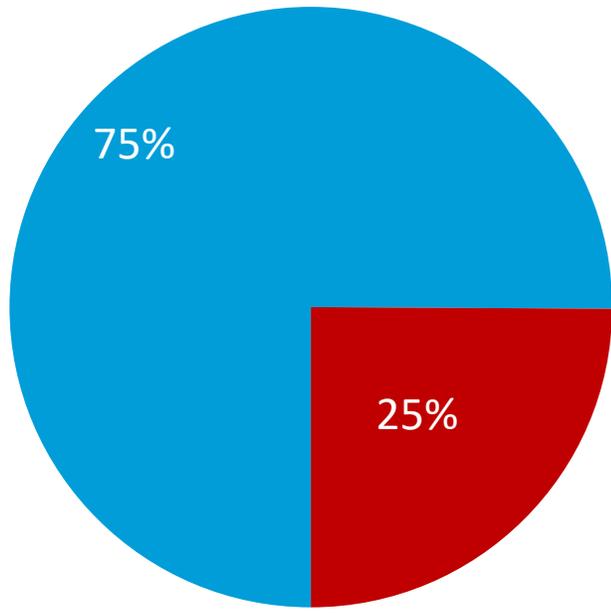
■ Should be paying the debt now

■ Should be deferred from paying the debt now

Column %	GOP	DEM	IND/OTH
Should be paying the debt now	69%	42%	60%
Should be deferred from paying the debt now	31%	58%	40%

# 3 IN 4 VOTERS WANT TO SEE CONTINUED CASH BAIL

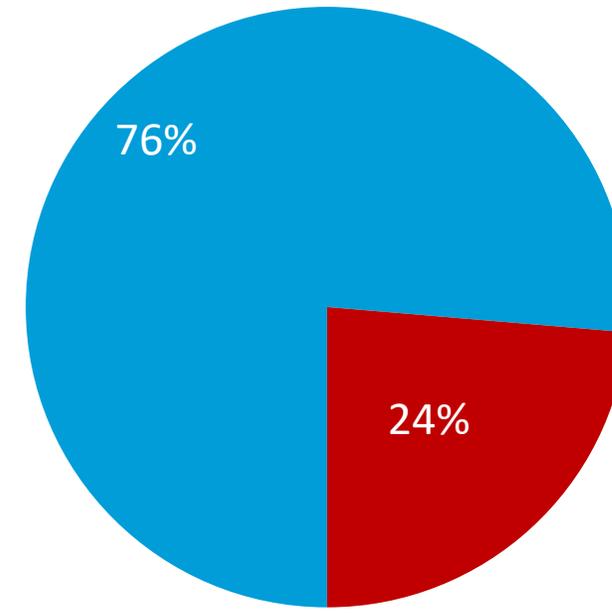
Do you believe in cashless bail for almost all offenders or do you believe in cash bail for all violent offenders?



■ Cash bail ■ Cashless bail

Column %	GOP	DEM	IND/OTH
Cash bail	79%	71%	75%
Cashless bail	21%	29%	25%

Do you think that America is losing its values or not losing its values?



■ Losing its values ■ Not losing its values

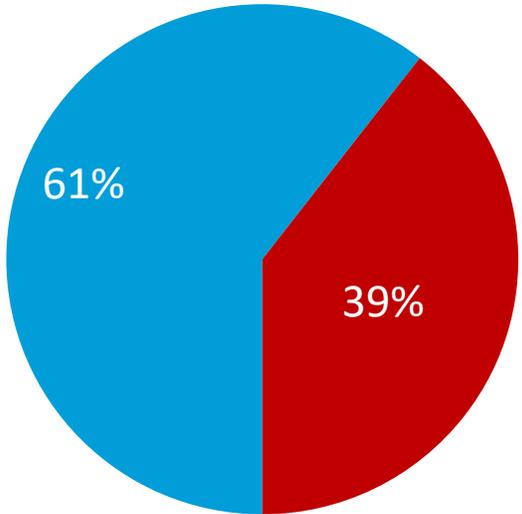
Column %	GOP	DEM	IND/OTH
Losing its values	87%	65%	78%
Not losing its values	13%	35%	22%

ISSUE1. Do you believe in cashless bail for almost all offenders or do you believe in cash bail for all violent offenders?

ISSUE2. Do you think that America is losing its values or not losing its values?

# 3 IN 5 VOTERS WANT CANDIDATES TO FOCUS ON 'BREAD-AND-BUTTER' ISSUES OVER CULTURAL ONES

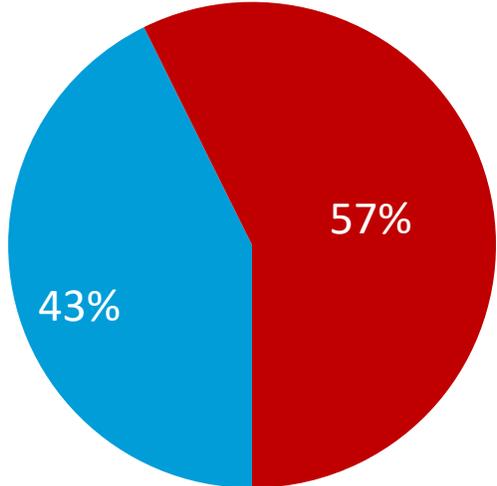
Do you want candidates for office to talk more about cultural and values issues like what's happening to parents and kids, or more about bread-and-butter issues like inflation and crime?



■ Bread-and-butter issues ■ Cultural and values issues

Column %	GOP	DEM	IND/OTH
Bread-and-butter issues	63%	59%	59%
Cultural and values issues	37%	41%	41%

Do you believe that people have a gender that can be different from their sex or that people's gender and sex are the same?



■ Gender and sex can be different ■ Gender and sex are the same

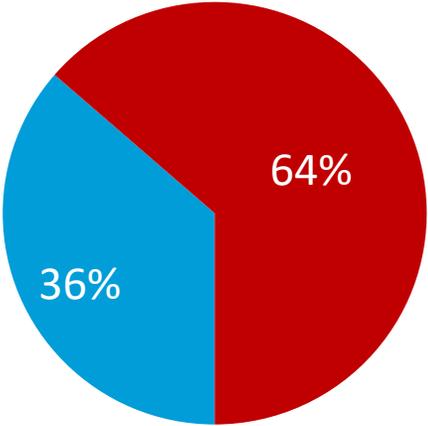
Column %	GOP	DEM	IND/OTH
Gender and sex can be different	24%	62%	41%
Gender and sex are the same	76%	38%	59%

ISSUE3. Do you want candidates for office to talk more about cultural and values issues like what's happening to parents and kids or more about bread-and-butter issues like inflation and crime?

ISSUE4. Do you believe that people have a gender that can be different from their sex or that people's gender and sex are the same?

# MOST VOTERS OPPOSE LAWS THAT WOULD REQUIRE USING PREFERRED PRONOUNS

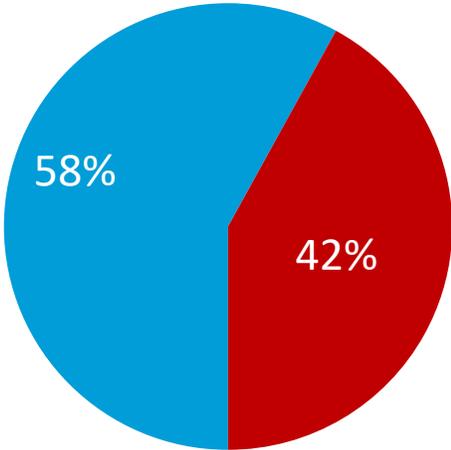
Do you favor laws that would require people to use pronouns people want or does such a law go against people's First Amendment right?



■ Favor gender pronoun laws  
■ Oppose gender pronoun laws

Column %	GOP	DEM	IND/OTH
Favor gender pronoun laws	22%	55%	30%
Oppose gender pronoun laws	78%	45%	70%

Do you support or oppose the court ruling that prohibits the White House and government agencies from telling social media companies what tweets and social media posts should be taken down?



■ Support ■ Oppose

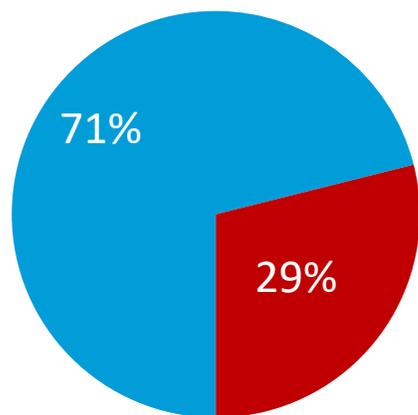
Column %	GOP	DEM	IND/OTH
Support	54%	64%	54%
Oppose	46%	36%	46%

ISSUE5. Do you favor or oppose laws that would require people to use pronouns people want or does such a law go against peoples first amendment right?

ISSUE6. Do you support or oppose the court ruling that prohibits the White House and government agencies from telling social media companies what tweets and social media posters should be taken down?

# 4 IN 5 VOTERS WOULD SUPPORT A CONSTITUTIONAL AMENDMENT TO REQUIRE A BALANCED BUDGET WITHIN 10 YEARS

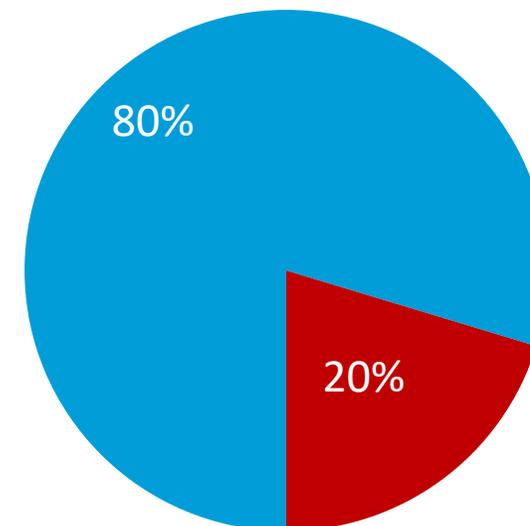
Do you believe the police should enforce laws for minor offenses like shoplifting and subway fare jumping, or should those laws not be enforced?



- Enforce laws for minor offenses
- Not enforce the laws for minor offenses

Column %	GOP	DEM	IND/OTH
Enforce laws for minor offenses	78%	65%	70%
Not enforce the laws for minor offenses	22%	35%	30%

Do you support or oppose a constitutional amendment that would require a balanced budget within 10 years?



- Support
- Oppose

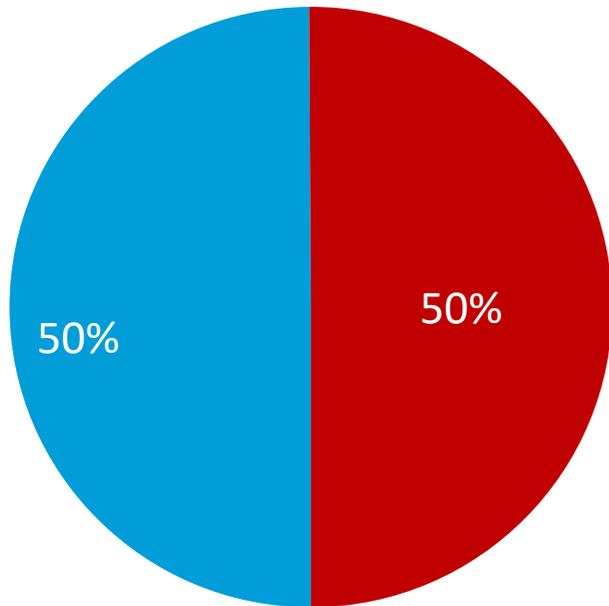
Column %	GOP	DEM	IND/OTH
Support	83%	79%	76%
Oppose	17%	21%	24%

ISSUE7. Do you believe the police should enforce laws for minor offenses like shoplifting and subway fare jumping or should those laws be enforced?

ISSUE8. Do you support or oppose a constitutional amendment that would require a balanced budget within 10 years?

# VOTERS ARE SPLIT ON IF THE U.S. SHOULD CONTINUE FUNDING UKRAINE

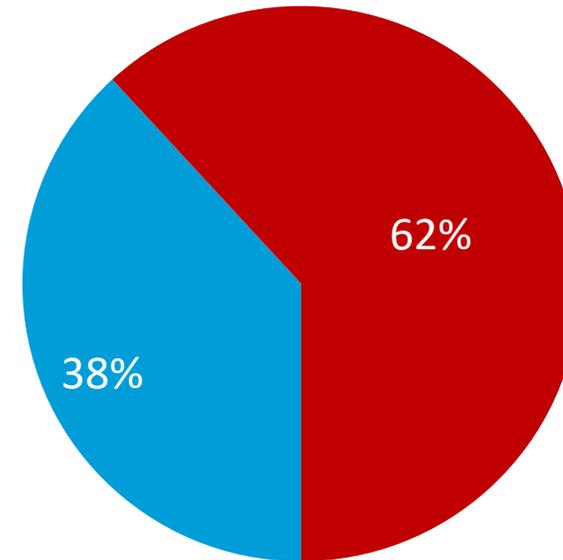
Do you support or oppose providing more funding to Ukraine to fight Russia's invasion of the country?



■ Support ■ Oppose

Column %	GOP	DEM	IND/OTH
Support	37%	64%	47%
Oppose	63%	36%	53%

Did the COVID-19 virus emerge naturally in a market in Wuhan China or did it originate and leak from a biomedical laboratory?



■ Emerge naturally ■ Originate and leak in a lab

Column %	GOP	DEM	IND/OTH
Emerge naturally	21%	57%	35%
Originate and leak in a lab	79%	43%	65%

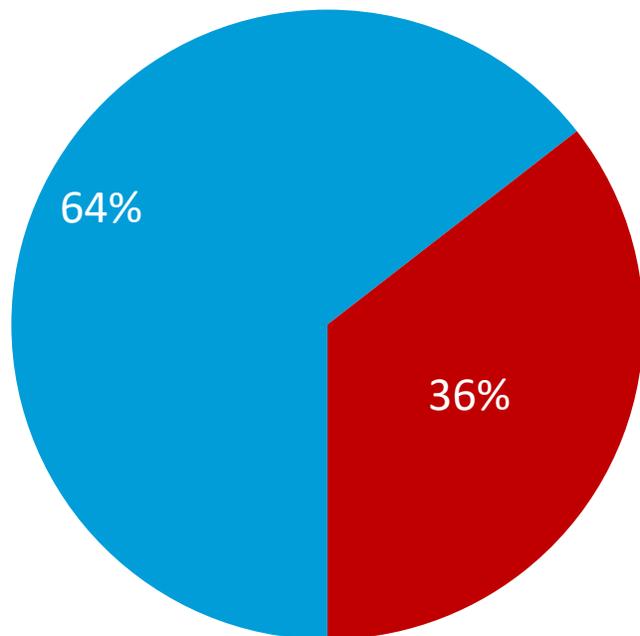
ISSUE9. Do you support or oppose providing more funding to Ukraine to fight Russia's invasion of the country?

ISSUE10. Did the COVID19 virus emerge naturally in a market in Wuhan China or did it originate and leak from a biomedical laboratory?

AI

# 2 IN 3 VOTERS HAVE HEARD OF CHATGPT AND OPENAI, BUT ONLY 1 IN 3 HAVE TRIED IT

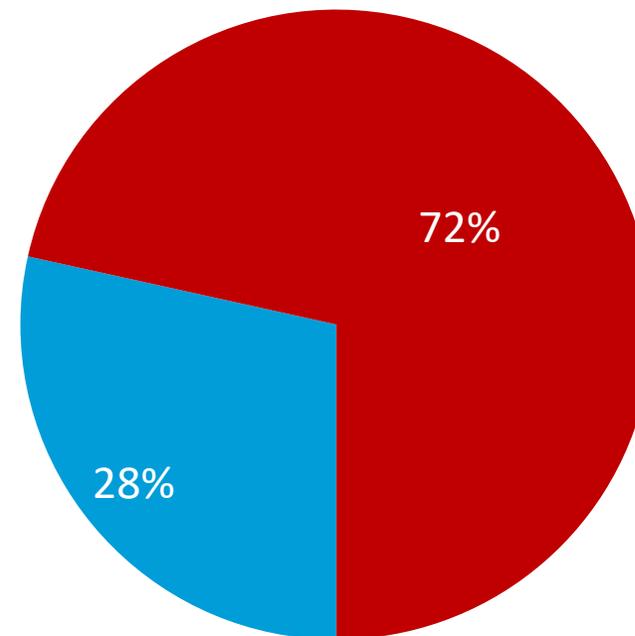
Have you heard of OpenAI and ChatGPT?



■ Heard ■ Not heard yet

Column %	GOP	DEM	IND/OTH
Heard	63%	66%	64%
Not heard yet	37%	34%	36%

Have you tried OpenAI/ChatGPT or another AI engine?



■ Tried ■ Not tried yet

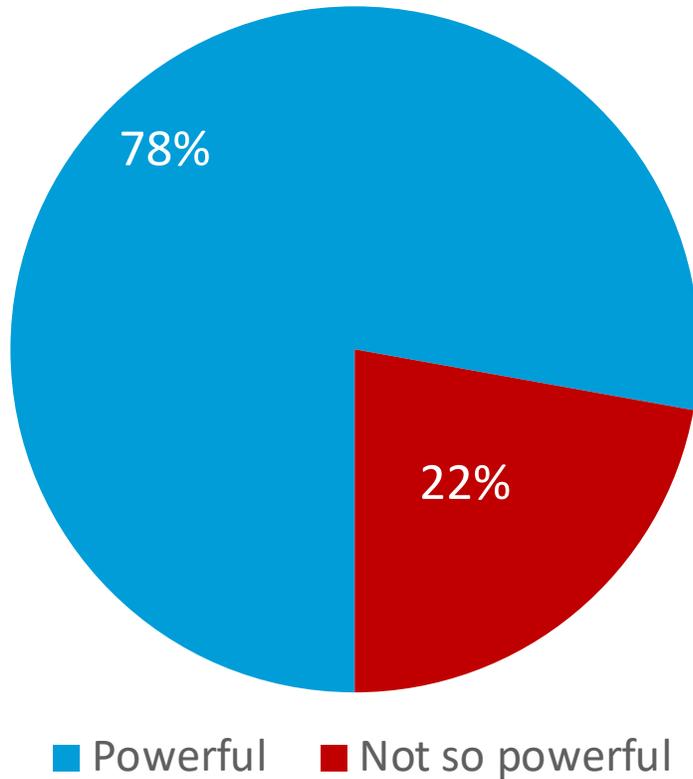
Column %	GOP	DEM	IND/OTH
Tried	24%	35%	26%
Not tried yet	76%	65%	74%

AI1. Have you heard of Open AI and ChatGPT?

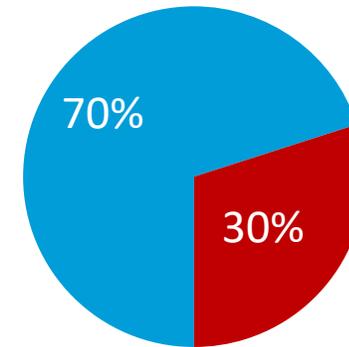
AI2. Have you tried Open AI / ChatGPT or another ai engine?

# MOST OF THOSE WHO HAVE USED CHATGPT FIND IT POWERFUL, AND 7 IN 10 VOTERS THINK AI WILL BRING A TECHNOLOGICAL REVOLUTION

Did you find it powerful or not so powerful?  
(among people who have Tried OpenAI/ChatGPT)



Do you think AI will bring a new revolution in technology or will it not make much difference?



- Bring in a new revolution in technology
- Will not make much difference

Column %	GOP	DEM	IND/OTH
Bring in a new revolution in technology	67%	75%	67%
Will not make much difference	33%	25%	33%

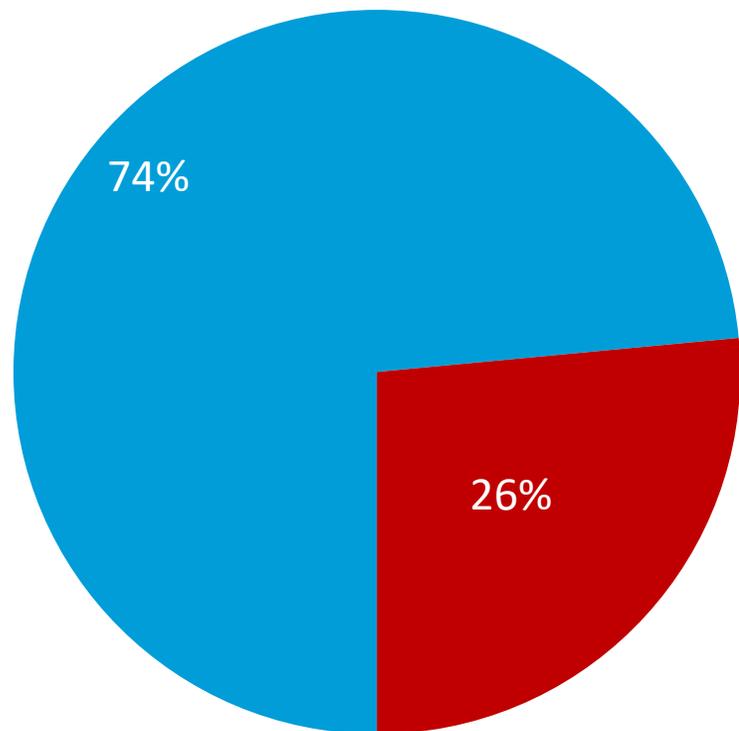
Column %	Heard of AI	Not heard yet	Tried AI	Not tried yet
Bring in a new revolution in technology	80%	52%	84%	64%
Will not make much difference	20%	48%	16%	36%

AI3. Did you find it powerful or not so powerful?

AI4. Do you think AI will bring a new revolution in technology or will it not make much difference?

# 3 IN 4 VOTERS THINK AI TECHNOLOGY CAN BE DANGEROUS

Do you think AI technology can be dangerous or are these fears overblown?



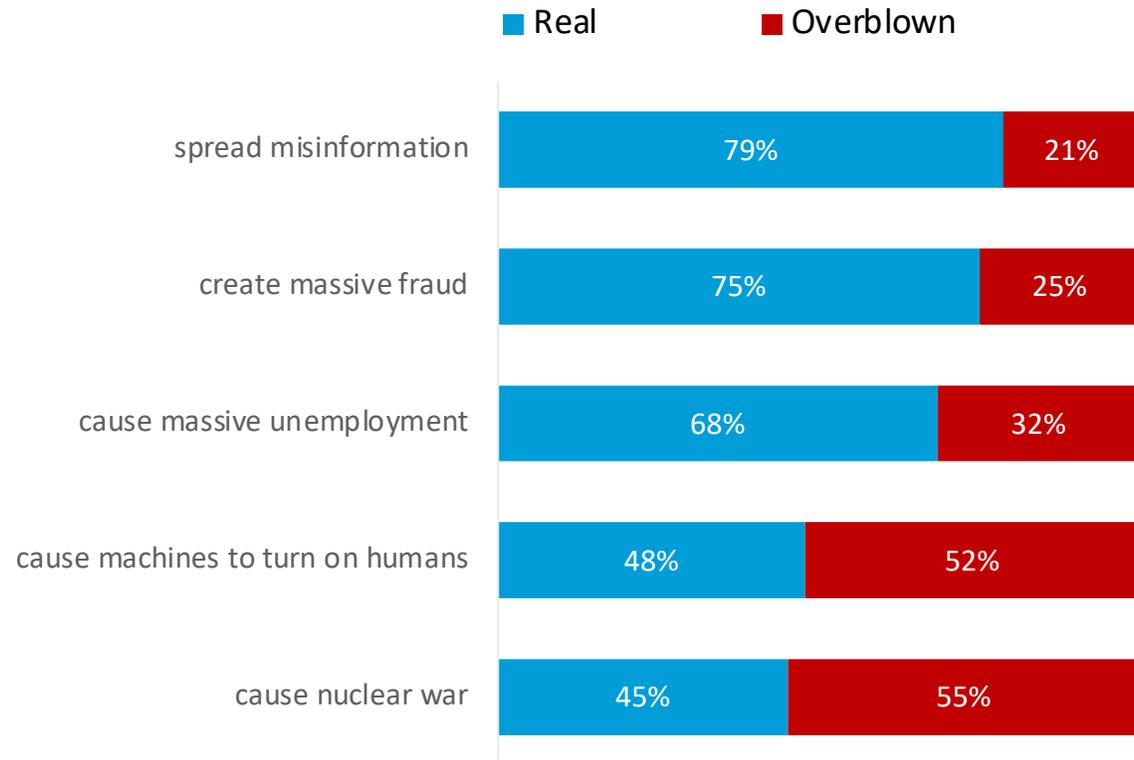
■ Can be dangerous ■ Fears are overblown

Column %	GOP	DEM	IND/OTH
Can be dangerous	76%	70%	76%
Fears are overblown	24%	30%	24%

Column %	Heard of AI	Not heard yet	Tried AI	Not tried yet
Can be dangerous	79%	63%	65%	77%
Fears are overblown	21%	37%	35%	23%

# MISINFORMATION AND FRAUD ARE THE BIGGEST FEARS OF AI

Do you think each of these are real or overblown fears of AI  
It could...



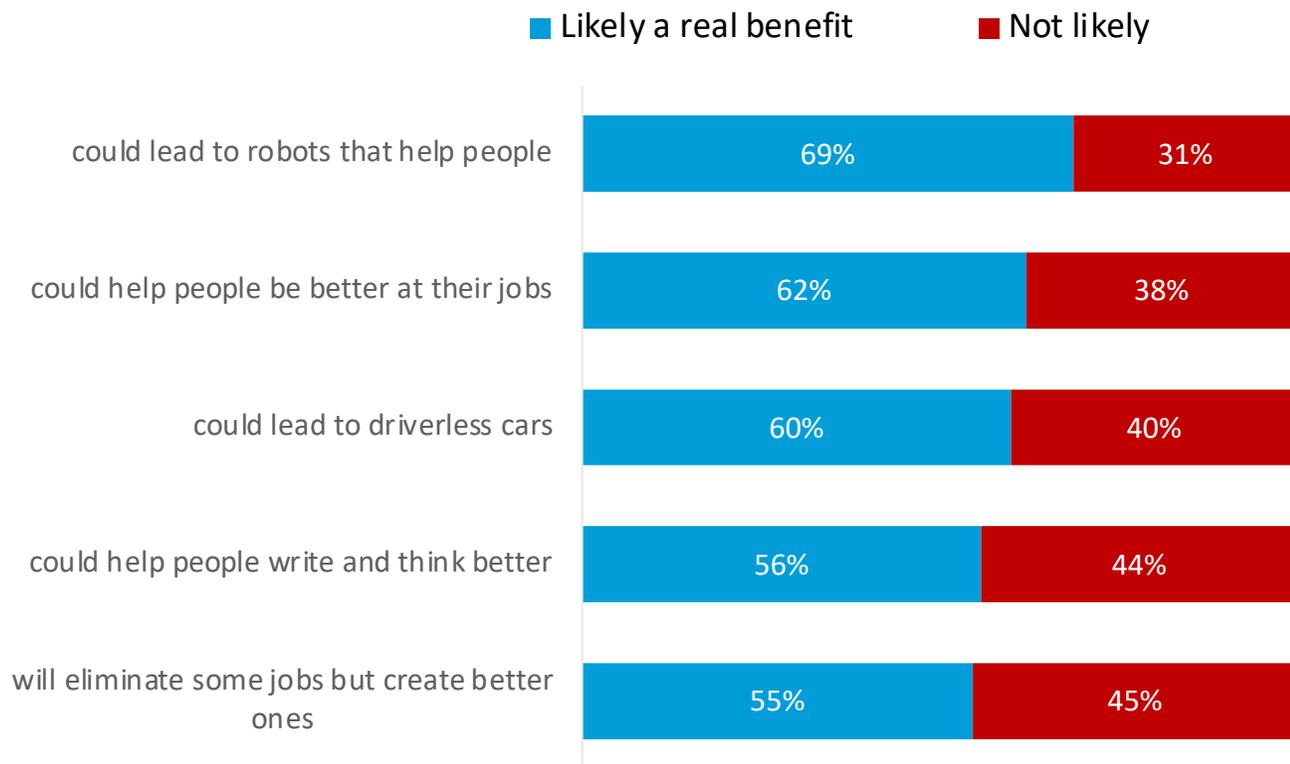
Showing % for Real

Column %	GOP	DEM	IND/OTH
spread misinformation	81%	75%	82%
create massive fraud	77%	70%	79%
cause massive unemployment	68%	67%	71%
cause machines to turn on humans	48%	43%	53%
cause nuclear war	46%	45%	45%

Column %	Heard of AI	Not heard yet	Tried AI	Not tried yet
spread misinformation	81%	74%	70%	82%
create massive fraud	78%	70%	67%	78%
cause massive unemployment	69%	68%	63%	71%
cause machines to turn on humans	46%	50%	44%	50%
cause nuclear war	43%	50%	39%	48%

# MOST VOTERS ARE OPTIMISTIC ABOUT THE POTENTIAL BENEFITS OF AI

## Do you think these are real benefits of AI or not likely to be a real benefit



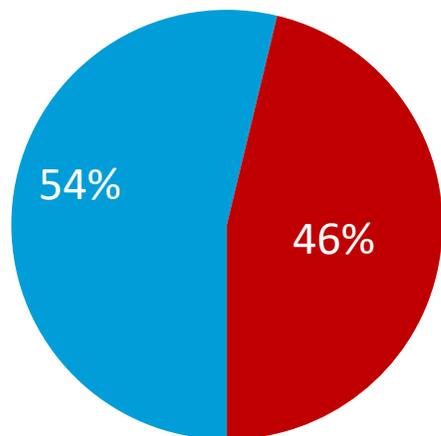
Showing % for likely a real benefit

Column %	GOP	DEM	IND/OTH
could lead to robots that help people	64%	72%	70%
could help people be better at their jobs	58%	69%	58%
could lead to driverless cars	54%	65%	61%
could help people write and think better	51%	62%	54%
will eliminate some jobs but create better ones	50%	60%	52%

Column %	Heard of AI	Not heard yet	Tried AI	Not tried yet
could lead to robots that help people	74%	60%	78%	65%
could help people be better at their jobs	68%	52%	76%	57%
could lead to driverless cars	66%	49%	71%	56%
could help people write and think better	61%	46%	75%	48%
will eliminate some jobs but create better ones	57%	51%	69%	49%

# MOST VOTERS ARE GENERALLY FEARFUL ABOUT THE RECENT AI ADVANCEMENTS AND THINK THEY WILL DESTROY JOBS

Are you generally fearful or optimistic about these recent advancements in AI?

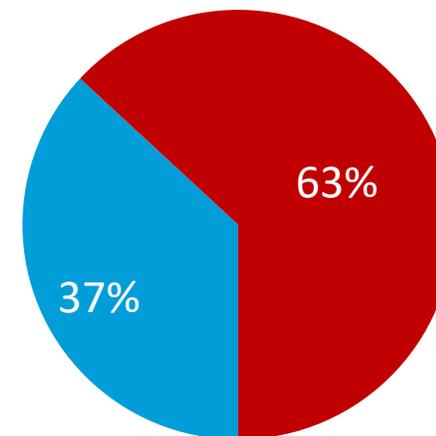


■ Fearful ■ Optimistic

Column %	GOP	DEM	IND/OTH
Fearful	59%	49%	54%
Optimistic	41%	51%	46%

Column %	Heard of AI	Not heard yet	Tried AI	Not tried yet
Fearful	53%	55%	40%	59%
Optimistic	47%	45%	60%	41%

Will these AI advancements mostly add new jobs to the economy or will they mostly destroy jobs?



■ Add jobs ■ Destroy jobs

Column %	GOP	DEM	IND/OTH
Add jobs	28%	48%	34%
Destroy jobs	72%	52%	66%

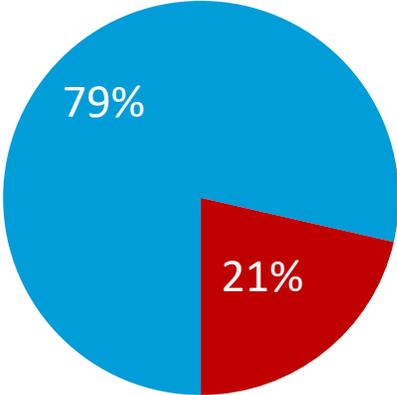
Column %	Heard of AI	Not heard yet	Tried AI	Not tried yet
Add jobs	40%	31%	59%	28%
Destroy jobs	60%	69%	41%	72%

A18. Are you generally fearful or optimistic about these recent advancements in AI?

A19. Will these AI advancements mostly add new jobs to the economy or will they mostly destroy jobs?

# MOST VOTERS THINK THERE SHOULD BE MORE LEGISLATION AROUND AI, AND THAT THIS LEGISLATION SHOULD COME FROM THE INDUSTRY

Do you think we need more or less state and federal regulations around AI?

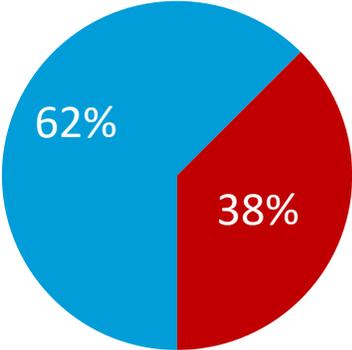


■ More regulation ■ Less regulation

Column %	GOP	DEM	IND/OTH
More regulation	76%	83%	76%
Less regulation	24%	17%	24%

Column %	Heard of AI	Not heard yet	Tried AI	Not tried yet
More regulation	84%	69%	76%	80%
Less regulation	16%	31%	24%	20%

Should proposed AI regulations emerge from the industry so they don't destroy the promise of this technology or should they emerge from lawmakers in Washington?



■ Come from industry ■ Come from lawmakers

Column %	GOP	DEM	IND/OTH
Come from industry	61%	62%	64%
Come from lawmakers	39%	38%	36%

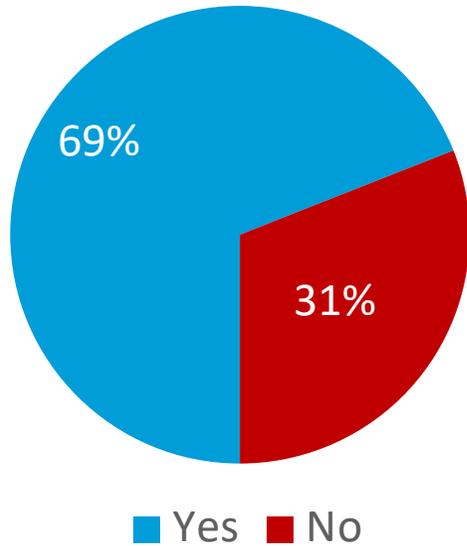
Column %	Heard of AI	Not heard yet	Tried AI	Not tried yet
Come from industry	64%	60%	71%	59%
Come from lawmakers	36%	40%	29%	41%

AI10. Do you think we need more or less state and federal regulations around AI?

AI11. Should proposed AI regulations emerge from the industry so they don't destroy the promise of this technology or should they emerge from lawmakers in Washington?

# MOST VOTERS THINK THAT PRESIDENTIAL CAMPAIGNS ARE USING AI AND SHOULD HAVE TO DISCLOSE THIS USAGE

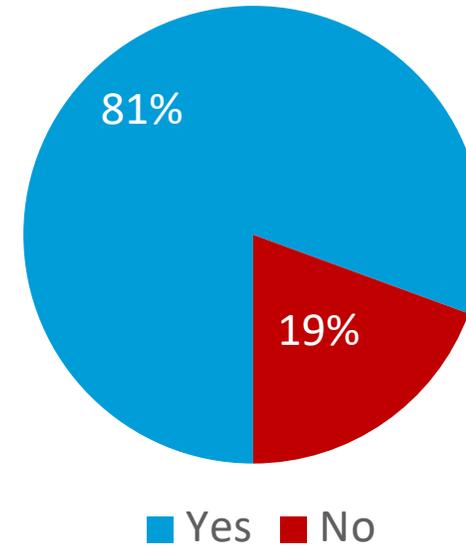
Do you think presidential candidates are already using AI as part of their campaigns?



Column %	GOP	DEM	IND/OTH
Yes	69%	67%	71%
No	31%	33%	29%

Column %	Heard of AI	Not heard yet	Tried AI	Not tried yet
Yes	74%	60%	75%	67%
No	26%	40%	25%	33%

Do you think presidential campaigns should have to disclose how they are using AI in their campaigns?



Column %	GOP	DEM	IND/OTH
Yes	80%	81%	81%
No	20%	19%	19%

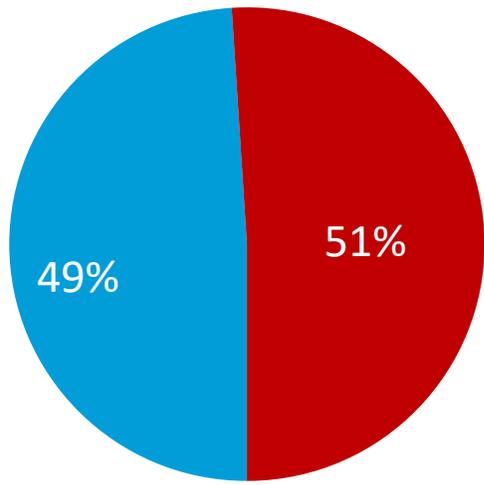
Column %	Heard of AI	Not heard yet	Tried AI	Not tried yet
Yes	85%	73%	74%	83%
No	15%	27%	26%	17%

AI12. Do you think presidential candidates are already using Artificial Intelligence as part of their campaigns?

AI13. Do you think presidential campaigns should have to disclose how they are using Artificial Intelligence in their campaigns?

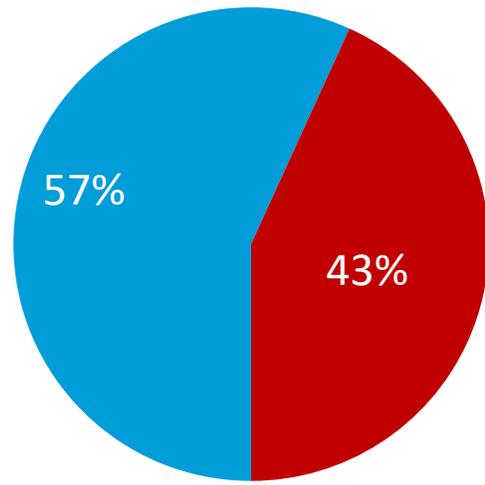
# VOTERS ARE SPLIT ON THE NET IMPACT OF AI ON MARKETING

Do you think AI in campaigns and business will lead to more relevant marketing and ads or make them worse?



■ More relevant ads ■ Make ads worse

Do you think AI will destroy or will it spur creativity in marketing?



■ Destroy creativity ■ Spur creativity

Column %	GOP	DEM	IND/OTH
More relevant ads	42%	57%	47%
Make ads worse	58%	43%	53%

Column %	Heard of AI	Not heard yet	Tried AI	Not tried yet
More relevant ads	53%	42%	69%	41%
Make ads worse	47%	58%	31%	59%

Column %	GOP	DEM	IND/OTH
Destroy creativity	62%	52%	57%
Spur creativity	38%	48%	43%

Column %	Heard of AI	Not heard yet	Tried AI	Not tried yet
Destroy creativity	58%	55%	44%	62%
Spur creativity	42%	45%	56%	38%

AI14. Do you think AI in campaigns and business will lead to more relevant marketing and ads or make them worse?  
 AI15. Do you think AI will destroy or will it spur creativity in marketing?